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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement on Estimated Increase in Interim Results for the Year of 2015

Zijin Mining Group Co., Ltd.* (the “Company”, together with its subsidiaries, the “Group”) made this announcement pursuant to the provisions on inside information under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The financial data for the first half year of 2015 contained in this announcement have not been audited by accounting firm. Specific information to be formally disclosed by the Company in its 2015 interim report shall prevail. Investors are advised to pay attention to investment risks.

1. Estimated operating results for the period

(1) Period of the estimated operating results:

1 January 2015 to 30 June 2015.

(2) Details of the estimated operating results:

Based on the finance department’s preliminary estimation, the net profit attributable to owners of the listed company for the first half year of 2015 will increase by approximately 20% compared with the same period last year.

(3) The estimated operating results have not been audited.

2. Operating results for the same period last year (unaudited)

(1) Net profit attributable to owners of the listed company: RMB1.1094 billion.

(2) Earnings per share: RMB0.051.

3. Main reasons for the estimated increase in operating results for the period

1. Mining enterprises managed to offset partial decline in gross profit caused by falling prices through enhancing productivity, reducing headcounts for improving efficiency, lowering costs and the adoption of

other measures;

2. Refining enterprises achieved remarkable results in loss reduction and efficiency enhancement by lowering costs;
3. Grasped favorable market opportunities by taking effective measures of hedging.

4. Other explanatory items

The estimated data disclosed above is only preliminary accounting data. Specific and accurate financial data to be formally disclosed by the Company in its 2015 interim report shall prevail. Investors are advised to pay attention to the investment risks.

The announcement is written in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail over its English version.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 13 July 2015

**The Company's English name is for identification purpose only*