

13 July 2015

Mandatory general offer
Disclosure of dealings in the shares of CHINA INNOVATION INVESTMENT LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
LI ZHOU	6 July 2015	Options	Call option	Exercising of option / traded option contract	10,000,000	6 July 2014	5 July 2024	\$0.0500	\$500,000.000	500,000

End



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

SFC

證監會

Note:

LI ZHOU is a Class (3) associate connected with the Offeree company.

Dealings were made for the party's own account.

The form was received by the Executive after office hours on 13 July 2015.

Public Disclosure Form