

13 July 2015

Mandatory general offer
Disclosure of dealings in the shares of CHINA INNOVATION INVESTMENT LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Description of products | Nature of dealings | Number of securities under the option | Exercise period - From Date | Exercise period - To Date | Exercise price | Option money paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-------------------|-------------|------------------------------------|-------------------------|---|---------------------------------------|-----------------------------|---------------------------|----------------|------------------------------|--|
| ZANG HONGLIANG | 6 July 2015 | Options | Call option | Exercising of option / traded option contract | 10,000,000 | 6 July 2014 | 5 July 2024 | \$0.0500 | \$500,000.000 | 500,000 |

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

ZANG HONGLIANG is a Class (3) associate connected with the Offeree company.

Dealings were made for the party's own account.

The form was received by the Executive after office hours on 13 July 2015.

Public Disclosure Form