

14 July 2015

Possible Mandatory general offer

Disclosure of dealings in the shares of CHINA INNOVATION INVESTMENT LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|-----------------|--------------|------------------------|-------------------------|------------------------|---|---|
| Chan Cheong Yee | 10 July 2015 | Sale | 2,000,000 | \$0.1030 | 18,000,000 | 0.2117% |
| | 10 July 2015 | Sale | 8,000,000 | \$0.1050 | 10,000,000 | 0.1176% |
| | 10 July 2015 | Sale | 2,000,000 | \$0.1060 | 8,000,000 | 0.0941% |
| | 10 July 2015 | Sale | 720,000 | \$0.1070 | 7,280,000 | 0.0856% |
| | 14 July 2015 | Sale | 2,280,000 | \$0.1060 | 5,000,000 | 0.0588% |
| | 14 July 2015 | Sale | 2,800,000 | \$0.1070 | 2,200,000 | 0.0259% |
| | 14 July 2015 | Sale | 1,200,000 | \$0.1080 | 1,000,000 | 0.0118% |
| | 14 July 2015 | Sale | 1,000,000 | \$0.1090 | 0 | 0.0000% |

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

Chan Cheong Yee is a Class (3) associate connected with the Offeree company.

Dealings were made for the party's own account.

The form was received by the Executive on 14 July 2015.

Public Disclosure Form