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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA OVERSEAS LAND INTERNATIONAL (CAYMAN) LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

**EUR600,000,000**

**1.75 per cent. Guaranteed Notes due 2019 (the "Notes")**

**(Stock Code: 5541)**

**unconditionally and irrevocably guaranteed by**



**中國海外發展有限公司  
CHINA OVERSEAS LAND & INVESTMENT LTD.**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 688)**

*Joint Global Coordinators*

**Agricultural Bank  
of China**

**BNP PARIBAS**

**DBS Bank Ltd.**

**HSBC**

**ICBC**

*Joint Bookrunners and Joint Lead Managers*

**Agricultural  
Bank of  
China**

**BNP  
PARIBAS**

**China  
Construction  
Bank (Asia)**

**DBS  
Bank  
Ltd.**

**Deutsche  
Bank**

**HSBC**

**ICBC**

**J.P.  
Morgan**

**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors only, as described in an offering circular dated 8 July 2015. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 16 July 2015.

Hong Kong, 15 July 2015

*As at the date of this announcement, Messrs. Hao Jian Min (Chairman and Chief Executive Officer), Xiao Xiao (Vice Chairman), Chen Yi, Luo Liang, Nip Yun Wing, Guo Yong and Kan Hongbo are the executive directors; Mr. Zheng Xuexuan is the non-executive director; and Messrs. Lam Kwong Siu, Wong Ying Ho, Kennedy, Li Man Bun, Brian David and Madam Fan Hsu Lai Tai, Rita are the independent non-executive directors of China Overseas Land & Investment Limited.*

*As at the date of this announcement, the directors of China Overseas Land International (Cayman) Limited are Messrs. Hao Jian Min, Nip Yun Wing and Lin Xiaofeng.*