光大控股
EVERBRIGHT

CHINA EVERBRIGHT LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 165)

POSITIVE PROFIT ALERT

This announcement is made by China Everbright Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571).

The board of directors of the Company (the "Board") would like to inform the shareholders of the Company and potential investors that, based on the current preliminary review of the unaudited consolidated management accounts of the Group, the Group is expected to record a significant increase by more than 150% in its profit attributable to equity shareholders for the six-month period ended 30 June 2015 as compared with that for the corresponding period in 2014.

The expected improvement was primarily attributable to a steady increase in income from the Group's cross border asset management business, capital gain from orderly divestment of the Group's investee companies, and the significant increase in the equity sharing of profits of the Group's associated companies.

Besides, consolidated net asset value of the Group also maintained a stable growth.

The Company is in the process of measuring the fair value, as of 30 June 2015, of all its investments held. The outcome of this exercise may mean a total net fair value gain (or loss) which will need to be credited (or charged) towards the interim results of the Company for the six-month period ended 30 June 2015.

As at the date of this announcement, the Company is still in the process of finalizing its interim results for the six-month period ended 30 June 2015. The information contained in this announcement is only based on a preliminary assessment by the Board on the information currently available to it, including the unaudited consolidated management accounts of the Group, which have not been audited or reviewed by the Company's auditors and have not been confirmed by the Audit and Risk Management Committee of the Board. Shareholders and potential investors should read the interim results of the Company for the six-month period ended 30 June 2015 for details of the Group's financial performance, which are expected to be published before the end of August 2015.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
China Everbright Limited
Chen Shuang
Chief Executive Officer and Executive Director

Hong Kong, 17 July 2015.

As at the date of this announcement, the directors of the Company are:

Executive Directors
Mr. Tang Shuangning *(Chairman)*
Dr. Liu Jun (*Deputy Chairman)*
Mr. Chen Shuang *(Chief Executive Officer)*
Mr. Tang Chi Chun, Richard
Mr. Jiang Yuanzhi

Non-executive Director
Mr. Wang Weimin

Independent Non-executive Directors
Mr. Seto Gin Chung, John
Dr. Lin Zhijun
Dr. Chung Shui Ming, Timpson