

16 July 2015

**Possible mandatory general offer**

**Disclosure of dealings in the shares of CHINA INNOVATION INVESTMENT LIMITED**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
CHINA SEED INTERNATIONAL LIMITED	16 July 2015	Sale	28,000,000	\$0.0960	505,000,000	5.9381%
		Sale	40,000,000	\$0.0970	465,000,000	5.4678%
		Sale	20,000,000	\$0.0980	445,000,000	5.2326%
		Sale	8,000,000	\$0.1010	437,000,000	5.1385%

End

Note:

CHINA SEED INTERNATIONAL LIMITED is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the party's own account.

CHINA SEED INTERNATIONAL LIMITED is ultimately owned by Qiu Hong Wei.