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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

## **Overseas Regulatory Announcement**

This announcement was published on the website of Shanghai Stock Exchange of the People's Republic of China, the China Securities Journal, the Shanghai Securities News and the Securities Times by Zijin Mining Group Co., Ltd.\* (the "Company").

The announcement is written in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail over its English version.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

20 July 2015, Fujian, the PRC

\* The Company's English name is for identification purposes only

Stock code: 601899

Stock name: Zijin Mining

No.: Lin 2015-059

**Zijin Mining Group Co., Ltd.\***

**Announcement in relation to the Resolution of the Extraordinary Meeting of the Fifth Term of the Board of Directors**

**The board of directors and all directors of the Company warrant that there is no false record, misleading statement or material omission in this announcement, and they are jointly and severally responsible for the authenticity, accuracy and completeness of the content herein.**

An extraordinary meeting of the fifth term of the board of directors (the “Board”) of Zijin Mining Group Co., Ltd.\* (the “Company”) was convened by means of tele-communication on 19 July 2015. A total of 12 feedbacks shall be received and there were 12 feedbacks actually received. The convention of the meeting complied with the rules governing the procedures of meeting of the Board and articles of association of the Company and the voting results were legitimate and valid. A resolution in relation to registering and issuing ultra short-term financing bonds was considered and approved at the meeting and it was resolved as follows:

Pursuant to the authorisation granted at the 2014 annual general meeting, it was resolved that: the submission of an application to the National Association of Financial Market Institutional Investors for registration of ultra short-term financing bonds with a registered amount of RMB8 billion by the Company was approved; the “Prospectus of the First Phase of Ultra Short-term Financing Bonds Offering of Zijin Mining Group Co., Ltd.\* in 2015” was approved, matters related to the first phase of ultra short-term financing bonds offering of the Company in 2015 (including but not limited to issuance amount, duration, method of issuance, use of proceeds raised) included in such prospectus shall prevail; the Company will make relevant information disclosure regarding the registration and issuance of the ultra short-term financing bonds pursuant to relevant requirements. Ms. Lin Hongying, financial controller of the Company, was fully authorised to deal with the relevant matters on behalf of the Company.

Voting results: For: 12, Against: 0, Abstained: 0

The Company will make further announcement according to the progress of registration and issuance of the ultra short-term financing bonds. Investors are advised to pay attention to investment risks.

Zijin Mining Group Co., Ltd.\*

Board of Directors

21 July 2015