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YAT SING HOLDINGS LIMITED

日成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

PROFIT WARNING AND UNUSUAL PRICE AND TRADING VOLUME MOVEMENT

(1) PROFIT WARNING

This announcement is made by Yat Sing Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that after a preliminary review on the Group’s unaudited consolidated management accounts for the year ended 30 June 2015, the Group expects to record a substantial decrease in the profit and total comprehensive income for the year ended 30 June 2015 as compared to that of the corresponding period in 2014. This is mainly due to (i) the increase in expenses recognised of approximately HK\$12.1 million in relation to the listing of the shares of the Company (the “**Shares**”) on the Main Board of the Stock Exchange during the year ended 30 June 2015 (30 June 2014: HK\$2.6 million); and (ii) the decrease in turnover compared with the year ended 30 June 2014, which resulted from delay in progress of several construction projects.

The Company is still in the process of finalising the unaudited consolidated results of the Group for the year ended 30 June 2015. This profit warning announcement is only based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group which are subject to finalisation and other potential adjustments, if any, and have not been confirmed or audited by the Company’s auditor. Shareholders of the Company and potential investors are advised to read carefully the annual results announcement of the Company, which is expected to be published before the end of September 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

(2) UNUSUAL PRICE AND TRADING VOLUME MOVEMENT

The following statement is made at the request of Stock Exchange.

The Board has noted the increases in the price and trading volume of the Shares on 21 July 2015.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that it is not aware of any reasons that caused such increases in price and trading volume of the Shares or of any information which must be announced to avoid a false market in the Shares or, save as disclosed in paragraph (1) above of this announcement, of any inside information that needs to be disclosed under Part XIVA of the SFO.

By order of the Board
YAT SING HOLDINGS LIMITED
Liu Winson Wing Sun
Chairman

Hong Kong, 21 July 2015

As at the date of this announcement, the Board comprises Mr. Liu Winson Wing Sun (Chairman), Mr. Kan Yiu Keung and Mr. Chan Lo Kin as executive Directors, Mr. Liu Su Ke and Mr. Kan Yiu Kwok as non-executive Directors and Ms. Tong Sze Wan, Mr. Kwong Ping Man and Mr. Lam Yiu Por as independent non-executive Directors.