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無錫盛力達科技股份有限公司

Wuxi Sunlit Science and Technology Company Limited

(A joint stock company established in the People's Republic of China with limited liability)

(Stock Code: 1289)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment by the Board according to the information currently available, the Group is expected to record a loss for the six months ended 30 June 2015 as compared with the net profit recorded for the corresponding period in 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Wuxi Sunlit Science and Technology Company Limited (the "**Company**", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment by the Board according to the information currently available, the Group is expected to record a loss for the six months ended 30 June 2015 as compared with the net profit recorded for the corresponding period in 2014. These losses are mainly attributable to (i) a more intense competition in the industry; (ii) a decrease in turnover; and (iii) the allowance for impairment of trade receivables as at 30 June 2015 made by the Board.

The information contained herein is solely based on the preliminary assessment by the Board and the management of the Group according to the information currently available to the Company, and such information has not been audited or reviewed by the independent auditor of the Company or the Audit Committee. Such financial information is not yet finalized and may be subject to necessary adjustment. The detailed results of the Group will be disclosed in the interim results for the six months ended 30 June 2015 and it is expected to be published in August 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Wuxi Sunlit Science and Technology Company Limited
Zhang Degang
Chairman

Hong Kong, 22 July 2015

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Degang, Mr. Zhang Deqiang and Ms. Zhang Jinghua, the non-executive director of the Company is Mr. Gao Feng, and the independent non-executive directors of the Company are Mr. Liu Chaojian, Mr. Gao Fuping and Mr. Ho Yuk Ming, Hugo.