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GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1788)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The Board wishes to inform the Shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group for the six months period ended 30 June 2015, the consolidated net profit of the Group for the period ended 30 June 2015 is expected to increase significantly and record an increase of not less than 40% as compared with that of the period ended 30 June 2014.

The information contained in this announcement is only based on a preliminary review of the management accounts of the Group for the period ended 30 June 2015. Such accounts have not been confirmed by the Company's auditors or the audit committee of the Board.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong).

The board of directors (the "Board") of Guotai Junan International Holdings Limited (the "Company", together with its subsidiaries, the "Group") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that, based on the preliminary review of the management accounts of the Group for the six months period ended 30 June 2015, the consolidated net profit of the Group for the period ended 30 June 2015 is expected to increase significantly and record an increase of not less than 40% as compared with that of the period ended 30 June 2014. Such expected increase was mainly due to the significant growth of our core businesses, including increase in the revenue from brokerage, loans and financing and asset management businesses.

The information contained in this announcement is only based on a preliminary review of the management accounts of the Group and the information currently available to the Board. It is not based on any figures or information that has been audited or reviewed by the Company's auditors. The unaudited consolidated interim results for the period ended 30 June 2015 will

be published by the Company within the timeframe as stipulated under the Listing Rules.

Shareholders and potential investors are advised to read this announcement carefully and exercise caution when dealing in the shares of the Company.

By order of the Board
Guotai Junan International Holdings Limited
LI Sang Edward
Company Secretary

Hong Kong, 22 July 2015

As at the date of this announcement, the Board comprises five executive directors, being Dr. YIM Fung (Chairman), Mr. WONG Tung Ching, Ms. QI Haiying, Mr. LI Guangjie, Mr. LI Sang Edward; and three independent non-executive directors, being Dr. FU Tingmei, Dr. SONG Ming and Mr. TSANG Yiu Keung.