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BEST PACIFIC
Best Pacific International Holdings Limited
超盈國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2111)

POSITIVE PROFIT ALERT
FOR THE SIX MONTHS ENDED 30 JUNE 2015

This announcement is made by Best Pacific International Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the management accounts of the Group, it is expected that the net profit of the Group will be increased significantly for the six months ended 30 June 2015 (the “**Current Period**”) as compared to the net profit for the corresponding period in 2014 (the “**Prior Period**”).

The increase in net profit for the Current Period is mainly attributable to (1) the one-off listing expenses (Current Period: Nil; Prior Period: approximately HK\$23,518,000) incurred in the Prior Period; (2) the increase in turnover in the Current Period; and (3) improvement in the Group’s overall profitability.

The Company is in the process of finalising the interim results of the Group for the Current Period. The information contained in this announcement is only based on the preliminary assessment by the Board of the unaudited consolidated management accounts of the Group for the Current Period and the information currently available to the Company. Details of the Group’s results for the Current Period will be disclosed as and when the unaudited interim results of the Group for the Current Period is announced.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Best Pacific International Holdings Limited
Chan Yiu Sing
Company Secretary

Hong Kong, 23 July 2015

As at the date of this announcement, the Board comprises Mr. Lu Yuguang, Mr. Zhang Haitao, Mr. Wu Shaolun, Mr. Cheung Yat Ming, Mr. Ding Baoshan* and Mr. Sai Chun Yu*.*

** Independent non-executive director of the Company*