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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **Goldwind New Energy (HK) Investment Limited**

*(incorporated in Hong Kong with limited liability)*

**US\$300,000,000 2.50 per cent. Credit Enhanced Bonds due 2018 (the “Bonds”)  
(Stock Code: 5545)**

with the benefit of a Keepwell Deed provided by



**GOLDWIND**

**XINJIANG GOLDWIND SCIENCE & TECHNOLOGY CO., LTD.\***

**新疆金風科技股份有限公司**

*(a joint stock limited liability company incorporated in the People's Republic of China)*

**Stock Code: 02208**

and an irrevocable Standby Letter of Credit provided by

**Bank of China Limited, Macau Branch**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**Bank of China Limited**

**Deutsche Bank**

**Société Générale Corporate  
& Investment Banking**

\* For identification purpose only

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors only as described in the offering circular dated 16 July 2015. The listing of and permission to deal in the Bonds is expected to become effective on 27 July 2015.

24 July 2015

*As at the date of this announcement, the directors of Goldwind New Energy (HK) Investment Limited are Ms. MA Jinru, Mr. CHEN Ning and Mr. BI Haitao.*

*As at the date of this announcement, the directors of Xinjiang Goldwind Science & Technology Co., Ltd. comprises of:*

*Executive Directors:*

Mr. WU Gang, Mr. WANG Haibo and  
Mr. CAO Zhigang

*Non-executive Directors:*

Mr. LI Ying, Ms. HU Yang and Mr. YU Shengjun

*Independent Non-executive Directors:*

Dr. Tin Yau Kelvin WONG, Mr. YANG Xiaosheng  
and Mr. LUO Zhenbang.