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CARRY WEALTH HOLDINGS LIMITED
恒富控股有限公司

(Incorporated in Bermuda with limited liability)
Website: http://www.carrywealth.com
(Stock Code: 643)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a profit for the six months ended 30 June 2015 as compared to a loss for the corresponding period in 2014.

This positive profit alert announcement is only based on the preliminary review on the management accounts of the Group, which have not been audited or reviewed by the Company's auditor, and the information currently available to the Board.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Carry Wealth Holdings Limited (the "Company", together with its subsidiaries as the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO").

Based on the preliminary review on the management accounts of the Group, the board of directors of the Company (the "Board") wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that the Group is expected to record a profit for the six months ended 30 June 2015 as compared to a loss for the corresponding period in 2014. The expected profit as derived from the Group's securities investment segment is mainly attributable to (i) the realized fair value gain of HK$19.1 million on the disposals of Hong Kong listed equities for the six months ended 30 June 2015; and (ii) the unrealized fair value gain of HK$12.8 million on the revaluation of Hong Kong listed equities held as at 30 June 2015.

As the Company is still in the process of finalizing the interim results of the Group for the six months ended 30 June 2015, this positive profit alert announcement is only based on the preliminary review on the management accounts of the Group, which have not been audited or reviewed by the Company's auditor, and the information currently available to the Board.

Shareholders and potential investors of the Company are advised to refer to the unaudited interim results announcement of the Company for the six months ended 30 June 2015 which is expected to be published not later than the end of August 2015.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Carry Wealth Holdings Limited
Li Haifeng
Chairman

Hong Kong, 28 July 2015

As at the date of this announcement, the Board comprises Messrs Li Haifeng (Chairman), Lee Sheng Kuang, James (Managing Director) and Tang Chak Lam, Charlie, being executive directors; and Messrs Chen Zhongfa, Liu Run, Tong Tang, Joseph and Yau Wing Yiu, being independent non-executive directors.