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## Tiangong International Company Limited

天工國際有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 826)

### ANNOUNCEMENT Expiry of Unlisted Warrants

The unlisted Warrants created and issued by the Company pursuant to the Warrant Subscription Agreement dated 14 July 2014 have expired. The Subscriber, being holder of the Warrants, has not exercised the subscription rights thereto.

Reference is made to the announcement of the Company dated 14 July 2014 (the "Announcement") in relation to the subscription of the unlisted Warrants which entitled the holder thereto to subscribe for 70,000,000 Shares at the Subscription Price of RMB1.3593 (equivalent to approximately HK\$1.70 at a fixed exchange rate of HK\$1.2506) per Share within one year of the issuance of the Warrants. Capitalised terms used in this announcement shall have the same meaning as set out in the Announcement.

The board of directors of the Company announces that the Warrants have expired on 27 July 2015 and the Subscriber, being the holder of the Warrants, has not exercised the subscription rights attached to the Warrants.

By Order of the Board  
**Tiangong International Company  
Limited**  
**ZHU Xiaokun**  
*Chairman*

Hong Kong, 27 July 2015

As at the date of this announcement, the directors of the Company are:  
Executive Directors: ZHU Xiaokun, WU Suojun, YAN Ronghua and JIANG Guangqing  
Independent non-executive Directors: GAO Xiang, LEE Cheuk Yin, Dannis and YIN Shuming

*\* for identification purpose only*