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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

MINMETALS BOUNTEOUS FINANCE (BVI) LIMITED

(incorporated in the British Virgin Islands with limited liability)

U.S.\$500,000,000 3.50 per cent. Guaranteed Bonds due 2020

(Stock Code: 5552)

U.S.\$500,000,000 4.75 per cent. Guaranteed Bonds due 2025

(Stock Code: 5553)

unconditionally and irrevocably guaranteed by



China Minmetals Corporation

(a company incorporated in the People's Republic of China with limited liability)

Joint Global Coordinators

Deutsche Bank

HSBC

J.P. Morgan

ICBC (Asia)

Joint Lead Managers and Joint Bookrunners

Deutsche Bank

HSBC

J.P. Morgan

ICBC (Asia)

Citigroup

MUFG

Application has been made to The Stock Exchange of Hong Kong Limited for listing of, and permission to deal in, the U.S.\$500,000,000 3.50 per cent. Guaranteed Bonds due 2020 and U.S.\$500,000,000 4.75 per cent. Guaranteed Bonds due 2025 (collectively, the “**Bonds**”) by way of debt issues to professional investors only as described in the offering circular relating thereto dated 23 July 2015. Permission for the listing of, and dealing in, the Bonds is expected to become effective on or about 31 July 2015.

30 July 2015

As at the date of this announcement, the members of the board of executives of the guarantor of the Bonds are He Wenbo, Zhang Yuanrong, Shen Ling, Li Lianhua, Li Fuli, Feng Guiquan, Li Xinli and Yao Ziping.