

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

## **YAT SING HOLDINGS LIMITED**

### **日成控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3708)**

#### **SALE OF SHARES BY A CONTROLLING SHAREHOLDER OF THE COMPANY**

This announcement is made by Yat Sing Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) (a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company has been informed by Profound Union Limited (“**Profound Union**”), a controlling shareholder (as defined under the Listing Rules) of the Company, that on 30 July 2015, Profound Union has sold 180,000,000 shares of HK\$0.01 each in the capital of the Company (the “**Sale Shares**”) at the consideration of HK\$1 per share (the “**Sale**”) to purchasers each of whom is a third party independent of the Company and its connected persons (as defined in the Listing Rules). The Sale Shares represent approximately 16.09% of the issued share capital of the Company as at the date of this announcement.

As at the date of this announcement, Profound Union is owned as to approximately 40.31% by Mr. Liu Su Ke (a non-executive Director), approximately 14.52% by Mr. Lai Kwan Hin, approximately 11.16% by Mr. Kan Yiu Keung (an executive Director and the chief executive officer of the Company), approximately 11.16% by Mr. Kan Yiu Kwok (a non-executive Director), approximately 6.42% by Mr. Kan Man Hoo, approximately 5.80% by Mr. Yau Shik Fan, Eddy, approximately 5.58% by Mr. Liu Winson Wing Sun (an executive Director and the chairman of the Company) and approximately 5.04% by Mr. Chan Lo Kin (an executive Director).

Immediately following the Sale, Profound Union is interested in approximately 53.55% of the issued share capital of the Company, and Mr. Liu Su Ke, Mr. Lai Kwan Hin, Mr. Kan Yiu Kwok, Mr. Kan Yiu Keung, Mr. Kan Man Hoo, Mr. Yau Shik Fan, Eddy, Mr. Liu Winson Wing Sun, Mr. Chan Lo Kin and Profound Union remain as controlling shareholders (as defined in the Listing Rules) of the Company. None of the purchasers of the Sale has become a substantial shareholder of the Company.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**YAT SING HOLDINGS LIMITED**  
**Liu Winson Wing Sun**  
*Chairman*

Hong Kong, 30 July 2015

*As at the date of this announcement, the Board comprises Mr. Liu Winson Wing Sun (Chairman), Mr. Kan Yiu Keung and Mr. Chan Lo Kin as executive Directors, Mr. Liu Su Ke and Mr. Kan Yiu Kwok as non-executive Directors and Ms. Tong Sze Wan, Mr. Kwong Ping Man and Mr. Lam Yiu Por as independent non-executive Directors.*