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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Rosy Capital Global Limited**

*(incorporated in the British Virgin Islands with limited liability)*

**CNY1,300,000,000 5.25 per cent. Guaranteed Notes due 2018 (the “Notes”)**

(Stock Code: 85719)

**unconditionally and irrevocably guaranteed by**

**CAPITAL  JUDA**

**BEIJING CAPITAL JUDA LIMITED**

**首創鉅大有限公司**

*(incorporated in Cayman Islands with limited liability)*

(Stock Code: 1329)

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**HSBC**

**DBS Bank Ltd.**

*Joint Bookrunners and Joint Lead Managers*

**ABC International**

**Bank of China  
(Hong Kong)**

**China Construction Bank  
Corporation,  
Singapore Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 23 July 2015. Permission for the listing of, and dealing in, the Notes is expected to become effective on 31 July 2015.

By order of the Board of  
**Beijing Capital Juda Limited**  
**Tang Jun**  
*Chairman*

Hong Kong, 30 July 2015

*As at the date of this announcement, the Board of Beijing Capital Juda Limited comprises Mr. Tang Jun (Chairman) and Mr. Zhong Beichen (Chief Executive Officer) as executive directors; Mr. Liu Xiaoguang and Mr. Wang Hao as non-executive directors; and Dr. Ngai Wai Fung, Ms. Zhao Yuhong and Mr. He Xiaofeng as independent non-executive directors.*

*As at the date of this announcement, the directors of Rosy Capital Global Limited is Lau Pui Sze.*