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GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1788)

Notice of Board Meeting

This is to announce that a meeting of the board of directors of Guotai Junan International Holdings Limited (the “Company”) will be held on Monday, 17 August 2015 at the office of the Company at 28/F., Low Block, Grand Millennium Plaza, No.181 Queen’s Road Central, Hong Kong for the purpose of, inter alia, considering and approving the interim results of the Company and its subsidiaries for the half year ended 30 June 2015 for publication and considering the recommendation on payment of an interim dividend (if any).

By order of the Board

Guotai Junan International Holdings Limited

LI Sang Edward

Company Secretary

Hong Kong, 31 July 2015

As at the date of this announcement, the Board comprises five executive directors, being Dr. YIM Fung (Chairman), Mr. WONG Tung Ching, Ms. QI Haiying, Mr. LI Guangjie, Mr. LI Sang Edward; and three independent non-executive directors, being Dr. FU Tingmei, Dr. SONG Ming and Mr. TSANG Yiu Keung.