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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA MERCHANTS FINANCE COMPANY LIMITED**  
*(incorporated in British Virgin Islands with limited liability)*

**US\$200,000,000 3.50 per cent. Guaranteed Notes due 2020**  
**(the “2020 Notes”)**  
**(Stock Code: 5554)**

**US\$500,000,000 4.75 per cent. Guaranteed Notes due 2025**  
**(the “2025 Notes”, and together with the 202 Notes, the “Notes”)**  
**(Stock Code: 5555)**

**unconditionally and irrevocably guaranteed by**



**招商局國際有限公司**

**CHINA MERCHANTS HOLDINGS (INTERNATIONAL) COMPANY LIMITED**

*(Incorporated in Hong Kong with limited liability under the Companies Ordinance)*

**(Stock Code: 00144)**

***Sole Global Coordinator***

**BofA Merrill Lynch**

***Joint Bookrunners and Joint Lead Managers***

**BofA Merrill Lynch**

**China Merchants  
Securities (HK)**

**Deutsche Bank**

**DBS Bank Ltd.**

**Mizuho Securities**

**United Overseas Bank Limited**

***Joint Lead Managers***

**Industrial and  
Commercial Bank  
of China (Asia)  
Limited**

**ING**

**MUFG**

**Natixis**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Memorandum relating thereto dated 27 July 2015. Permission for the listing of, and dealing in, the Notes is expected to become effective on 4 August 2015.

By Order of the Board  
**China Merchants Holdings (International) Company Limited**  
**Li Jianhong**  
*Chairman*

Hong Kong, 3 August 2015

*As at the date of this announcement, the directors of China Merchants Finance Company Limited are Mr. Hu Jianhua and Mr. Zhang Rizhong.*

*As at the date of this announcement, the Board comprises Mr. Li Jianhong, Mr. Li Xiaopeng, Mr. Su Xingang, Mr. Fu Gangfeng, Mr. Yu Liming, Mr. Hu Jianhua, Mr. Wang Hong, Mr. Deng Renjie, Mr. Bai Jingtao and Mr. Zheng Shaoping as executive directors; and Mr. Kut Ying Hay, Mr. Lee Yip Wah Peter, Mr. Li Kwok Heem John, Mr. Li Ka Fai David and Mr. Bong Shu Ying Francis as independent non-executive directors.*