

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing L	imited					
Name of Issuer S	Superb Summit International Group Limited 04/08/2015						
I. Movements in Authorised Shar	re Capital						
1. Ordinary Shares							
(1) Stock code : <u>01228</u>	Descriptio	n:	Superb	Summit			
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	nth	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the month		10,000,000,000	HK\$0.10	HK\$1,000,000,000.00			
(2) Stock code :	Descriptio	n: <u></u>					
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	nth						
Increase/(decrease)							
Balance at close of the month							

31/7/2015

## 2. Preference Shares

Stock code : Descri	ption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): **HK\$1,000,000,000.00** 

No. of new shares of

No. of new shares of

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of	0.407.000.407			
preceding month	8,185,209,405			
Increase/ (decrease)				
during the month	2,000,000			
Balance at close of the				
month	8,187,209,405			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
option scheme

option scheme including EGM					issuer issued during the month pursuant	
approval date		Movement during	ng the month	thereto	as at close of the month	
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Granica	Lacicisca	Cancenca	Lapsed		
Scheme						
Exercise Price						
HK\$0.145	Nil	Nil	Nil	Nil	Nil	30,000,000
HK\$0.15	Nil	Nil	Nil	Nil	Nil	20,000,000
	INII	N11	N11	N11	N11	20,000,000
Meeting approved						
(11/11/2011)						
Ordinary shares						
(Note 1)						
2.Share Option						
Scheme						
Exercise Price						
HK\$0.98						
Meeting approved						
(26/07/2014)		• • • • • • • •			• 000 000	4.4.4.0.0.0.0
Ordinary shares	Nil	2,000,000	Nil	Nil	2,000,000	421,100,000
(Note 1)						
3.Exercise Price						
Meeting approved						
( / / )						
shares						
(Note 1)						
4.Exercise Price						
Meeting approved						
( / / )						
shares						
(Note 1)						_
(11010 1)		Tota	al A. (Ordin	ary shares)	2,000,000	
		100		nce shares)		
			*	Other class)		
Total funds raised during	ng the month	from exercise of	(C	tilei ciass)		
options (State currency		i ii oiii excicise oi	пка	\$1,960,000.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	g dur	ercised ing the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants							
	HKD	314,880,000.00		Nil	314,880,000.00	Nil	328,000,000
(10/08/2016)	TIKD	314,880,000.00		INII	314,880,000.00	NII	328,000,000
Stock code (if listed)		N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordi	nary Shares					
Subscription price		IK\$0.96					
AGM approval date (if applicable) (dd/mm/yyyy)	(27	/06/2014)					
2.	•	,					
( / / )					-		
Stock code (if listed)			_				
Class of shares issuable (Note 1)							
Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(	/ / )					
3.							
( / / )						- ·	
Stock code (if listed) Class of shares issuable							
(Note 1)							
Subscription price			_				
EGM approval date (if applicable)							
	(	/ / )	_				
4.							
( / / )							
Stock code (if listed) Class of shares issuable			_				
(Note 1)			_				
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(	/ / )	_				
			Total B.		nary shares)		_
					ence shares)		<del>-</del>
				(	(Other class)		=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new issuer shares of issuer issued which may be during the issued pursuant thereto as at month Currency of Amount at close Converted close of the Amount at pursuant amount of preceding during the close of the thereto month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
	-	
shares (Note 1)		
2		
	-	
	-	
shares (Note 1)	1	
3		
-	-	
	<del>-</del>	
shares (Note 1)		
Total D. (Outline on the cont.)	-	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	her Movements in		Cupiui				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			•	EGM approval date: (dd/mm/yyyy)	( / /	)		
				· • • • • • • • • • • • • • • • • • • •				
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yy)y)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares issuable (Note 1)		_		
				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4.	Bonus issue			EGM approval date: (dd/mm/yyyy)	( / /	)		

					For Main	Boar	d and GEM lis	
	Two of Love						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monui
				-	_			
				Class of shares issuable (Note 1)	·			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
			\					
				Class of shares repurchased ( <i>Note 1</i> )	·			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	3			
7.	Redemption of shares			Redemption date . (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						\		_
						$\overline{}$		
				Class of shares issuable (Note 1)	<b>.</b>	_ `		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
1								\

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	For Main Boa	ard and GEM listed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto thereto sa at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment ( / / )	
	date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	
	EGM approval date: (dd/mm/yyyy)  ( / / )	
	Total E. (Ordinary shar (Preference shar (Other cla	res)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,000,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share	c Capital").)

Remarks (if any):	
Submitted by:	Tricor Tengis Limited
Title:	Branch Share Registrar
(Director, Secr	retary or other duly authorised officer)
N7 .	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.