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中裕燃氣控股有限公司

ZHONGYU GAS HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3633)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the "Board") of Zhongyu Gas Holdings Limited (the "Company") hereby announce that a meeting of the Board will be held at Unit 04-06, 28th Floor, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong on Monday, 24 August 2015 at 4:00 p.m. for the purposes of, among other matters, considering and approving, the unaudited interim results of the Company and its subsidiaries for the six months ended 30 June 2015 and considering the payment of an interim dividend, if any.

By order of the Board
Zhongyu Gas Holdings Limited
Lui Siu Keung
*Joint Managing Director and
Company Secretary*

Hong Kong, 10 August 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Wang Wenliang, Mr. Lui Siu Keung and Mr. Lu Zhaoheng, the non-executive Director is Mr. Xu Yongxuan and the independent non-executive Directors are Mr. Li Chunyan, Dr. Luo Yongtai and Mr. Hung, Randy King Kuen.