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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Approval Granted by the SASAC of Fujian Province for the matters relating to the Non-Public Issuance of A Shares

Zijin Mining Group Co., Ltd.* (the "Company") recently received a "Letter in relation to the Non-Public Issuance of A Shares by Zijin Mining Group Co., Ltd.*" (Minguozihan Yunying [2015] No.270) issued by the State-owned Assets Supervision and Administration Commission of Fujian Province (the "SASAC of Fujian Province"). The SASAC of Fujian Province agrees in principle to the Company's non-public issuance of A shares to not more than ten specific qualified investors for raising proceeds of not more than RMB10 billion (the "Non-public Issuance").

The implementation of the proposal on the Non-public Issuance is subject to consideration and approval at the shareholders' general meeting of the Company and the approval of the China Securities Regulatory Commission. The Company will actively push ahead relevant tasks and strictly comply with relevant rules to fulfill its information disclosure obligation in a timely manner.

This announcement is made by the Company on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

10 August 2015, Fujian, the PRC

** The Company's English name is for identification purpose only*