

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**COMPLETION OF REGISTRATION OF CHANGE
IN RELATION TO
DEEMED DISPOSAL OF INTEREST OF YONGNING**

References are made to the announcements of the Company dated 18 May 2015 and 14 May 2015 in relation to the increase in registered capital and debt restructuring involving Yongning (the “**Announcements**”). Unless otherwise stated, capitalised terms used herein have the same meanings as those defined in the Announcements.

The Board is pleased to announce that the relevant registration of change procedures with the Industry and Commerce in relation to the Capital Increase were completed on 7 August 2015.

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, Henan Province, PRC, 10 August 2015

As at the date of this announcement, the executive Directors are Messrs. Li Chaochun and Li Faben; the non-executive Directors are Messrs. Ma Hui, Yuan Honglin and Cheng Yunlei; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan and Cheng Gordon.

* *For identification purposes only*