

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



YUSEI HOLDINGS LIMITED

友成控股有限公司*

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 96)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Yusei Holdings Limited (the “Company”) hereby announces that a meeting of the Board of the Company will be held on Thursday, 20 August 2015 at Lin Gang Industrial Zone, Henggentou Village, Guali Town, Xiaoshan District, Hangzhou City, Zhejiang Province, the People’s Republic of China (the “PRC”) (中國浙江省杭州市蕭山區瓜瀝鎮橫埂頭村臨港工業園區), for the purpose of considering and approving the unaudited interim results for the six months ended 30 June 2015 and transacting any other business.

By order of the Board
Yusei Holdings Limited
Katsutoshi Masuda
Chairman

PRC, 10 August 2015

As at the date of this announcement, the executive directors are Mr. Manabu Shimabayashi and Mr. Xu Yong; the non-executive directors are Mr. Katsutoshi Masuda and Toshimitsu Masuda; the independent non-executive directors are Mr. Lo Ka Wai, Mr. Fan Xiaoping and Mr. Hisaki Takabayashi.

** for identification purpose only*