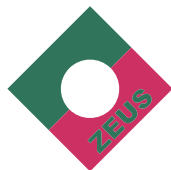


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Zhongzhi Pharmaceutical Holdings Limited

中智藥業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3737)

NOTIFICATION OF BOARD MEETING

The board of directors (the “**Board**”) of Zhongzhi Pharmaceutical Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at the conference room at 8/F, Wheelock House, 20 Pedder Street, Central, Hong Kong on Monday, 24 August 2015 at 3:30 p.m. for the purpose of, *inter alia*, considering and approving the interim results of the Company and its subsidiaries for the six months ended 30 June 2015 and the declaring of an interim dividend, if any.

By order of the Board

Zhongzhi Pharmaceutical Holdings Limited

Mr. Lai Zhi Tian

Chairman and executive director

Hong Kong, 11 August 2015

As at the date of this announcement, the Board comprises seven directors. The executive directors are Mr. Lai Zhi Tian, Ms. Jiang Li Xia, Ms. Mou Li and Mr. Cao Xiao Jun. The independent non-executive directors are Mr. Ng Kwun Wan, Mr. Wong Kam Wah and Mr. Zhou Dai Han.