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The Bonds have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**SHANGHAI ELECTRIC POWER FINANCE LIMITED
(the Issuer)**

(incorporated with limited liability in the British Virgin Islands)

U.S.\$500,000,000 3.625 per cent. Guaranteed Bonds due 2020 (the Bonds)
(Stock Code: 5558)

**unconditionally and irrevocably guaranteed by
SHANGHAI ELECTRIC POWER COMPANY LIMITED**
(incorporated in the People's Republic of China with limited liability)

Joint Global Coordinators

HSBC

Bank of China

Joint Lead Managers and Joint Bookrunners

HSBC

Bank of China

Deutsche Bank

Morgan Stanley

ICBC Singapore

**China
Construction
Bank (Asia)**

**ABC
International**

**Wing Lung Bank
Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds as described in the Offering Circular dated 3 August 2015 by way of debt issues to professional investors only. Such listing of, and permission to deal in, the Bonds is expected to become effective on or about 12 August 2015.

11 August 2015

As at the date of this announcement, the sole director of the Issuer is Mr. E Li.

As at the date of this announcement, the chairman of the board of directors of the Guarantor is Mr. Yundan Wang; the directors of the Guarantor are Mr. Huaiming Wang, Mr. Hongde Zhang, Ms. Fengyun Zhao, Mr. Guoquan Mao, Ms. Lihong Xu, Mr. Liangcheng Zheng and Mr. Ji Sun; and the independent directors of the Guarantor are Mr. Dawei Xia, Mr. Xinyang Yu, Mr. Shiwei Shao, Ms. Yufeng Gao, Mr. Mingda Jin and Ms. Fei Xu.