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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CAR Inc.

神州租車有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0699)

US\$300,000,000 6.00% SENIOR NOTES DUE 2021
(the "Notes", Notes Stock Code: 5556)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

CREDIT SUISSE

STANDARD CHARTERED BANK

Joint Lead Manager and Joint Bookrunner

CMB INTERNATIONAL

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issue to professional investors only as described in the offering memorandum relating thereto dated August 3, 2015. Permission for the listing of, and dealing in, the Notes is expected to become effective on August 12, 2015.

By Order of the Board
CAR Inc.

Charles Zhengyao LU
Chairman and CEO

Hong Kong, August 11, 2015

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Charles Zhengyao Lu as Executive Director, Mr. Linan Zhu, Mr. Erhai Liu, Mr. Hui Li, and Mr. Narasimhan Brahmadesam Srinivasan as Non-executive Directors, Mr. Sam Hanhui Sun, Mr. Wei Ding, Mr. Li Zhang, and Mr. Lei Lin as Independent Non-executive Directors.