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UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED
環球實業科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1026)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders of the Company and potential investors that while the revenue for the six months ended 30 June 2015 is expected to record an increase as compared to the revenue for the corresponding period in 2014, the Group may record a material net loss attributable to the shareholders of the Company for the six months ended 30 June 2015 as compared to the net profit attributable to shareholders of the Company for the corresponding period in 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Universal Technologies Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the "**SFO**").

The board of directors (the "**Board**") of the Company wishes to inform the Shareholders of the Company (the "**Shareholders**") and potential investors that while the revenue for the six months ended 30 June 2015 is expected to record an increase as compared to the revenue for the corresponding period in 2014, the Group may record a material net loss attributable to the shareholders of the Company for the six months ended 30 June 2015 as compared to the net profit attributable to shareholders of the Company for the corresponding period in 2014.

Based on the information currently available, the Board considers that such potential turnaround from profit to loss was mainly due to the increase in operating costs which is primarily attributable to the following factors:

(a) In order to further develop its payment business in China and to facilitate the launch of new products, the Group has increased its resources considerably in the research of its products and solutions.

(b) Since the first half of 2015, the Group has increased its sales efforts in China. The costs involved in this connection are material when compared to the revenue generated from its payment business.

The Group is reviewing possible measures to further improve the efficiency in the utilization of its resources and to reduce its operating costs in the light of the current market conditions.

The Company has yet to finalize the interim results of the Group for the six months ended 30 June 2015. The information contained in this announcement is only based on a preliminary assessment by the management of the Company with reference to the information currently available, including the unaudited management accounts of the Group which have not been reviewed by the Company's auditors. The actual results of the Group for the six months ended 30 June 2015 may be different from what is disclosed in this announcement. Detailed financial information for the six months ended 30 June 2015 will be disclosed in the interim results announcement of the Group, which will be published in due course pursuant to the requirements of the Listing Rules. Shareholders and potential investors are advised to read the interim results announcement of the Group carefully when it is published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
UNIVERSAL TECHNOLOGIES HOLDINGS LIMITED
Chen Jinyang
Chairman

Hong Kong, 12 August 2015

As at the date of this announcement, the Board comprises:

Executive Directors:
Mr. Chen Jinyang *(Chairman)*
Mr. Chau Cheuk Wah *(Chief Executive Officer)*
Mr. Chen Runqiang
Mr. Chow Cheuk Lap
Mr. Zhou Jianhui

Non-Executive Director:
Ms. Fan Man Yee Alice

Independent Non-Executive Directors:
Dr. Cheung Wai Bun, Charles, *J.P.*
Mr. David Tsoi
Mr. Chan Chun Kau
Mr. Chao Pao Shu George