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China Jinhai International Group Limited

中國金海國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

(Stock Code of Warrants: 1436)

PROPOSED NAME CHANGE

The Board proposes to change the English name of the Company from “China Jinhai International Group Limited” to “China Soft Power Technology Holdings Limited” and to adopt a new Chinese name “中國軟實力科技集團有限公司” as the Company’s secondary name in place of its existing name in Chinese “中國金海國際集團有限公司” (which was adopted for identification purposes only).

A circular containing, among others, details of the Name Change and a notice of the SGM, will be despatched to the Shareholders on 14 August 2015.

PROPOSED NAME CHANGE

The board of directors (the “**Board**”) of China Jinhai International Group Limited (the “**Company**”) and, together with its subsidiaries, collectively the “**Group**”) proposes to change the English name of the Company from “China Jinhai International Group Limited” to “China Soft Power Technology Holdings Limited” and to adopt a new Chinese name “中國軟實力科技集團有限公司” as the Company’s secondary name in place of its existing name in Chinese “中國金海國際集團有限公司” (which was adopted for identification purposes only) (the “**Name Change**”).

Conditions for the Name Change

The proposed Name Change will be subject to the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) at the special general meeting to be held on Monday, 7 September 2015 (the “**SGM**”); and (2) the approval by the Registrar of Companies in Bermuda.

The new name of the Company will take effect from the date on which the new English name and the Chinese secondary name are entered by the Registrar of Companies in Bermuda on the register of companies in place of the existing English name. The Company will then make necessary filing procedures with the Companies Registry in Hong Kong.

* *for identification purposes only*

Reasons for the Name Change

The Board believes that the Name Change will better reflect the current status of the Group's business and provide the Company with a new corporate identity, which is in the interests of the Company and the Shareholders as a whole.

Effects of the Name Change

The Name Change will not affect any rights of the existing holders of securities of the Company.

All existing certificates of securities in issue bearing the present name of the Company shall, after the Name Change becoming effective, continue to be evidence of title to such securities and will remain valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for free exchange of the existing certificates of securities of the Company for new certificates bearing the new name of the Company. Any issue of new certificates of securities after the Name Change becoming effective will be under the new name of the Company.

Further announcements will be made by the Company to inform the Shareholders of the results of the SGM and the effective dates of the Name Change and the new stock short names of its securities.

General

A circular containing, among others, details of the Name Change and a notice of the SGM, will be despatched to the Shareholders on 14 August 2015.

By order of the Board
China Jinhai International Group Limited
Wang Haixiong
Chairman

Hong Kong, 13 August 2015

As at the date of this announcement, the Board comprises:

Executive Directors

Mr. Wang Haixiong (*Chairman*)
Ms. He Xuan
Mr. Li Yao

Independent Non-executive Directors

Mr. Li Chi Ming
Mr. Kwok Chi Kwong
Mr. Chen Youchun
Mr. Frank H. Miu
Mr. Tsang Wing Ki