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## **CHINA LNG GROUP LIMITED**

**中國天然氣集團有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 931)**

### **INSIDE INFORMATION**

#### **STRATEGIC COOPERATION AGREEMENT WITH CCB SHANGHAI**

#### **IN RELATION TO PROVISION OF INTEGRATED FINANCIAL SERVICES**

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions.

The Company is pleased to announce that, on 20 August 2015, the Company entered into the Agreement with CCB Shanghai in relation to provision of integrated financial services including provision of the equivalent of RMB5 billion integrated credit facility, co-branded credit card service and other full range of financial services for a term of three years for developing the LNG businesses in the PRC.

The Agreement is a framework agreement which aims at agreeing in principle the rights and obligations of the Company and CCB Shanghai under their strategic cooperation. Specific financing cooperation between the parties shall be subject to the definitive agreement(s) to be entered into between the parties, whereupon separate announcements shall be published, if applicable, in accordance with the Listing Rules in due course.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares in the Company.**

This announcement is made by China LNG Group Limited (the “**Company**” and its subsidiaries, collectively referred to as the “**Group**”) pursuant to Rule 13.09(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). The purpose of this announcement is to enable the shareholders of the Company (the “**Shareholders**”) and the public to appraise the position of the Group.

## STRATEGIC COOPERATION AGREEMENT

The board (the “**Board**”) of directors (the “**Director**”) of the Company announces that on 20 August 2015, the Company entered into a strategic cooperation agreement (the “**Agreement**”) with China Construction Bank Company Limited Shanghai Branch (“**CCB Shanghai**”) for a term of three years to establish a stable and long term relationship in cooperation in relation to provision of integrated financial services to the Group for developing the LNG businesses in the PRC.

The Agreement, subject to the premise of compliance with Chinese laws, regulations and policies, provides a framework by which CCB Shanghai will work closely with the Company to provide an integrated financial services platform such as banking, loan facilities, co-branded card service, financial advisory services and other full range of integrated financial services to the Company for the development of the LNG businesses in the PRC.

The Agreement contemplates that:

### **(1) Credit Facility**

CCB Shanghai agreed to provide in aggregate of the equivalent of RMB5 billion integrated credit facility to the Group for the integrated financial services according to the funding or capital requirement of the Group. The integrated financial services include working capital loan, insurance, fixed assets loan, import and export trade finance, bill financing, bond investment, etc. The said integrated credit facility does not constitute a substantial commitment to the Company by CCB Shanghai. The implementation of which will be governed by further agreements in greater details, if applicable;

### **(2) Co-branded Credit Card Service**

CCB Shanghai shall insist and give advisory to the Group in the field of credit card for providing credit and value-added services for the members of Environmental Vehicle Club (“**綠車匯**”), a membership club and service platform established by China LNG Finance Leasing Co., Ltd\* (港能國際融資租賃有限公司), a wholly owned subsidiary of the Company established in the PRC, to provide comprehensive and convenient guarantee, welfare and service for LNG heavy vehicle leasing customers;

### **(3) Financial Advisory Service**

CCB Shanghai shall provide integrated financial solution consultation service to the Group including financing consultation, settlement, debt collection, etc.;

### **(4) Electronic Settlement Network**

CCB Shanghai shall provide personalized electronic financial services system to the Group including finance lease withholding service and fund management service;

## **(5) Financial Service in China (Shanghai) Pilot Free Trade Zone**

According to the business requirements of the Group in China (Shanghai) Pilot Free Trade Zone (the “**Free Trade Zone**”), CCB Shanghai shall provide (i) customized financial advisory services such as bank loan and financing arrangement from local banks and overseas banks; and (ii) advice on capital management such as exchange rate enquiry and foreign currency trading service specialised for the Free Trade Zone;

## **(6) Settlement Services**

CCB Shanghai shall assist the Group to open different types of local and foreign bank accounts for providing services of transfer, bills of exchange, cheque, promissory note, collection, transfer of RMB and foreign currency settlement service, and other international settlement services;

## **(7) Asset Management Services**

CCB Shanghai shall provide asset management services to the Group on aspects of equity, fixed deposit and derivatives to improve the efficiency of idle funds and get steady return on investment;

## **(8) Personal Financial Services**

CCB Shanghai agreed to provide advanced personal financial services to the staff of the Group, including but not limited to, credit card service and personal financial advisor.

The Agreement is a framework agreement which aims at agreeing in principle the rights and obligations of the Company and CCB Shanghai under their strategic cooperation. Specific financing cooperation between the parties shall be subject to the definitive agreement(s) to be entered into between the parties, whereupon separate announcements shall be published, if applicable, in accordance with the Listing Rules in due course.

## **ABOUT CHINA CONSTRUCTION BANK**

China Construction Bank Company Limited (“**CCB**”) was found in 1954 and headquartered in Beijing, the PRC. CCB, a mega stated owned enterprise and whose shares are listed on the Shanghai Stock Exchange (stock code: 601939) and the main board of the Hong Kong Stock Exchange (stock code: 939), is one of the five biggest stated owned commercial banks. CCB is a leading commercial bank in the PRC providing a comprehensive range of commercial banking products and services. The business of CCB consists of three principal business segments comprising corporate banking, personal banking and treasury operations. CCB is among the market leaders in China and provides wide range of products and services, including infrastructure loans, residential mortgage and bank cards. CCB has an extensive customer base, with established banking relationships with many of the largest business groups and leading companies in industries which are strategically important to China’s economy. At the end of June 2013, the market capitalization of CCB reached US\$176.7 billion, ranking 5th among listed banks in the world. CCB has a network of over 14,000 branches and sub-branches in Mainland China, and has overseas branches in all over the world to provide comprehensive financial services to its customers.

## **REASON FOR ENTERING INTO THE AGREEMENT**

The Company is principally engaged in property investment, trading of securities and development of LNG business. The LNG business in the PRC is a key focus area of the Group.

The Board believes that the strategic cooperation with CCB Shanghai will enable the Group to explore additional channels in financing for development of its LNG business. The equivalent of RMB5 billion credit facility provided by CCB Shanghai greatly enhances the business expansion needs for the coming months in the Group's speedy development of the LNG business. The co-branded credit cards issued by the CCB Shanghai to the leasing drivers allow them to enjoy up to 3 months credit periods for settlement of the LNG refueling cost, the sum of which is sufficient to takeover the burden of down payment for a new LNG heavy vehicle.

The Board considers that terms and conditions of the Agreement, which are determined after arm's length negotiation between the Company and CCB Shanghai, are normal commercial terms, fair and reasonable and it is in the interests of the Company and its shareholders as a whole to enter into the Agreement.

The entering into of the Agreement by the Company does not constitute any notifiable transaction of the Company under Chapter 14 of the Listing Rules or a connected transaction of the Company under Chapter 14A of the Listing Rules.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares in the Company.**

By order of the Board of Directors  
**China LNG Group Limited**  
**Kan Che Kin, Billy Albert**  
*Chairman*

Hong Kong, 20 August 2015

*As at the date of this announcement, the executive Directors are Mr. Kan Che Kin, Billy Albert, Mr. Chen Li Bo, Ms. Li Shu Han, Eleanor Stella and Mr. Li Kai Yien, Arthur Albert; the non-executive Directors are Mr. Simon Murray and Dr. Lam, Lee G.; the independent non-executive Directors are Mr. Li Siu Yui, Mr. Ip Woon Lai and Mr. Lam Lum Lee.*

\* *for identification purpose only*