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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

AZURE ORBIT II INTERNATIONAL FINANCE LIMITED (the “Issuer”)
(incorporated with limited liability in the Cayman Islands)

**U.S.\$385,000,000 3.125 per cent. Guaranteed Notes due 2020 (the “Notes”) (Stock Code: 5560)
under the Issuer’s US\$1,000,000,000 Medium Term Note Programme (the “Programme”)
unconditionally and irrevocably guaranteed by**



您的财富管理銀行

交通銀行股份有限公司澳門分行

BANK OF COMMUNICATIONS CO., LTD. MACAU BRANCH

(A joint stock company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 03328)

Arrangers for the Programme

Standard Chartered Bank (Hong Kong) Limited

Dealers

Standard Chartered Bank

Standard Chartered Bank (Hong Kong) Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued under the Programme by way of debt issues to professional investors only, as described in the Offering Circular dated 10 August 2015 and the Pricing Supplement dated 18 August 2015. The listing of the Notes is expected to become effective on 24 August 2015.

Hong Kong, 21 August 2015

As at the date of this announcement, the directors of the Bank of Communications Co., Ltd. are Mr. NIU Ximing, Mr. PENG Chun, Ms. YU Yali, Mr. HU Huating, Mr. WANG Taiyin*, Mr. LIU Changshun*, Mr. Peter WONG Tung Shun*, Mr. MA Qiang*, Mr. LEI Jun*, Ms. ZHANG Yuxia*, Mr. Peter Hugh NOLAN#, Mr. CHEN Zhiwu#, Mr. CHOI Yiu Kwan#, Mr. YU Yongshun#, Ms. LI Jian# and Mr. LIU Li#.*

** Non-executive directors*

Independent non-executive directors

As at the date of this announcement, the directors of the Azure Orbit II International Finance Limited are Luo Le, Li Ling, Caroline Mary Lucy Devlin and Michael Murphy.