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AMBER

Amber Energy Limited

琥珀能源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 90)

POSITIVE PROFIT ALERT

This announcement is made by Amber Energy Limited (the "**Company**", which together with its subsidiaries are collectively referred to as the "**Group**") pursuant to Rule 13.09 (2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The board of directors of the Company (the "**Board**") wishes to inform the shareholders and potential investors of the Company that the Company has completed the preliminary assessment of the impact of the trial implementation of the dual tariff policy on the Company, and based on the preliminary review on the Group's consolidated management accounts for the six months ended 30 June 2015, it is expected that the Group's consolidated net profit will turn around from loss to profit for the six months ended 30 June 2015 when compared to the same period in 2014. The estimated net profit after taxation was approximately RMB20 million.

The turnaround of the Group's financial results from loss to profit was mainly attributable to the trial implementation of the dual tariff policy starting from 1 January 2015. Please refer to the inside information announcement issued by the Company on 23 June 2015 for the description of the dual tariff policy. The Company wishes to caution that as the implementation of the dual tariff policy has led to a change in the operation model of the power plants under the Group, the annual result performance of the Group for the year of 2015 remains uncertain, which is subject to various key elements, including but not limited to production volume.

The information contained in this announcement is only based on the preliminary assessment of the Company's management on the unaudited management accounts of the Group, which have not been reviewed or audited by the independent auditors of the Company, or approved by the audit committee of the Company. Shareholders and potential investors of the Company should refer to the Group's interim results for the six months ended 30 June 2015, which is expected to be issued on 27 August 2015.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Amber Energy Limited
Chai Wei
President and Chairman

Hong Kong, 21 August 2015

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Chai Wei and Mr. Lai Chun Yu and three independent non-executive directors, namely Mr. Tse Chi Man, Mr. Yao Xian Guo and Mr. Yu Wayne W.