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濱海投資有限公司

BINHAI INVESTMENT COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 2886)

**CLARIFICATION ANNOUNCEMENT
INTERIM RESULTS
FOR THE SIX MONTHS ENDED 30 JUNE 2015**

Reference is made to the interim results announcement of Binhai Investment Company Limited (the “**Company**”) for the six months ended 30 June 2015 published on 21 August 2015 (the “**Interim Results Announcement**”), in which a comparison of the basic earnings per share attributable to owners of the Company for the six months ended 30 June 2015 with that for the six months ended 30 June 2014 was disclosed on pages 1, 2 and 16.

The Company wishes to clarify that as the Company effected a consolidation of every ten issued and unissued ordinary shares of par value HK\$0.01 each in the share capital of the Company into one ordinary share of par value HK\$0.10 each on 14 May 2015, for the purpose of the abovementioned comparison the basic earnings per share attributable to owners of the Company for the six months ended 30 June 2014 is adjusted to 7.06 cents. Under such comparison in the Interim Results Announcement, the change of basic earnings per share attributable to owners of the Company for the six months ended 30 June 2015 is 1.36 cents.

By order of the Board
Binhai Investment Company Limited
Gao Liang
Executive Director

Hong Kong, 24 August 2015

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Bing Jun and Mr. Gao Liang, six non-executive Directors, namely, Mr. Shen Xiao Lin, Mr. Zhang Jun, Mr. Wang Gang, Ms. Zhu Wen Fang, Mr. Li Wei and Ms. Shi Jing, and four independent non-executive Directors, namely, Mr. Ip Shing Hing, J.P., Professor Japhet Sebastian Law, Mr. Tse Tak Yin and Mr. Lau Siu Ki, Kevin.