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Tiangong International Company Limited

天工國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 826)

**APPLICATION FOR LISTING OF
JIANGSU TIANGONG TECHNOLOGY COMPANY LIMITED
("TG TECH") (FORMERLY KNOWN AS JIANGSU TIANGONG TITANIUM
TECHNOLOGY COMPANY LIMITED) ON THE NATIONAL EQUITIES
EXCHANGE AND QUOTATIONS SYSTEM ("PRC NEW THIRD BOARD")**

This announcement is made pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

TG Tech, a wholly-owned subsidiary of the Company, has filed its Application for Listing on the National Equities Exchange and Quotations System ("NEEQ System") on 28 August 2015. The NEEQ System, also known as the "PRC New Third Board", is an equity trading platform for the sale of existing shares or private placing of new shares by small and medium sized enterprises. The listing will be a milestone for the Company and its shareholders to enhance and realize the value of its investment made in TG Tech in the past and achieve return on investment in the future.

This announcement is made pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

APPLICATION FOR LISTING ON NEEQ System

The Company is pleased to announce that TG Tech, a wholly-owned subsidiary of the Company, has filed an application for listing of its shares on the National Equities Exchange and Quotations System (“NEEQ System”) on 28 August 2015. National Equities Exchange and Quotations Co., Ltd. is the operator and administrator of the PRC New Third Board, and the Application for Listing is subject to its acceptance and approval.

TG Tech is mainly engaged in manufacturing, processing, researching and developing and sales of titanium alloy products from the raw material, sponge titanium.

Titanium has nature of high melting point, light weight, high strength, durable, fatigue resistance, corrosion resistance, low thermal conductivity, extreme temperature resistance performance, low stress under thermal shock conditions. Its commercial value is being realized in the 1950s, and is one of the important structural metal. Titanium is usually mixed with other elements like iron, aluminum, vanadium or molybdenum to create high-strength titanium alloys. These titanium alloy are widely used in aviation, aerospace, military and other high-tech area. With the introduction of titanium in chemical, oil, electricity, water desalination, construction, agricultural, medical, civil and other industries, titanium is increasingly recognized and is being known as the "third metal", "space metal", "ocean metal" and "universal metal". Since it is an important strategic materials which is indispensability to improve the level of defense equipment, it is also known as "modern metal" and "strategic metals". With the increase in research and development of titanium, titanium will offer a broader range of products. Its application in various types of industries will be multiplied. Meanwhile, the growth of the market demand will also promote the development of titanium and titanium processing industry.

TG Tech is mainly devoted in rough machining of titanium, converting the raw material, sponge titanium into titanium processed material, such as titanium flat steel, titanium tube, titanium ingots and titanium rods. It will then be sold to a larger manufacturing company in the industry for further processing. The management is committed to devote in the development and integration of titanium alloys technology. TG Tech targets to step in to the end-product market of titanium alloy.

The listing of TG Tech will further strengthen its corporate governance structure and enhance the liquidity of its equity interest, thus facilitating the introduction of strategic investors, promotion of corporate image and realization of sustainable development.

LISTING RULE IMPLICATIONS OF THE LISTING

As the Company does not intend to effect any sale of its shares in TG Tech in connection with the listing, and there is no planned issue of new shares by TG Tech in connection with the listing, TG Tech will remain a wholly-owned subsidiary of the Company. Accordingly, the Application for Listing will not constitute a deemed disposal under Chapter 14 of the Listing Rules.

The Company will apply for the listing under Practice Note 15 of the Listing Rules.

APPLICATION FOR LISTING SUBJECT TO APPROVAL OF NATIONAL EQUITIES EXCHANGE AND QUOTATIONS CO. LTD.

The Application for Listing is subject to approval by National Equities Exchange and Quotations Co. Ltd., and may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions will have the following respective meanings:

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| “Board” | the board of directors of the Company; |
| “Company” | Tiangong International Company Limited, a company incorporated in the Cayman Islands, the shares of which are listed on the Main Board of the Stock Exchange; |
| “TG Tech” | 江蘇天工科技股份有限公司 (Jiangsu Tiangong Technology Company Limited*), a wholly-owned subsidiary incorporated in the PRC of the Company; |
| “Group” | the Company and its subsidiaries; |
| “Listing Rules” | the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited; |
| “NEEQ System” | 全國中小企業股份轉讓系統 (National Equities Exchange and Quotations System); |
| “PRC” | the People’s Republic of China; |
| “Application for Listing” | the application for listing of the shares of TG Tech on the NEEQ System; |
| “Stock Exchange” | The Stock Exchange of Hong Kong Limited; and |
| “PRC New Third Board” | the NEEQ System, a platform established on 20 September 2012 for the sale of existing shares or private placing of new shares by small and medium-sized enterprises, on which over 3,348 companies are currently quoted. |

By order of the Board
**Tiangong International Company
Limited**
ZHU Xiaokun
Chairman

Hong Kong, 28 August 2015

As at the date of this announcement, the directors of the Company are:

Executive Directors: ZHU Xiaokun, WU Suojun, YAN Ronghua and JIANG Guangqing

Independent non-executive Directors: GAO Xiang, LEE Cheuk Yin, Dannis and YIN Shuming.

* *For identification only*