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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to Completion of Acquisition of 50% Equity Interest in and 50% Shareholders' Loan to BNL

Reference is made to the announcement (the "Announcement") of Zijin Mining Group Co., Ltd.* (the "Company") dated 26 May 2015 in relation to the Company, Gold Mountains (H.K.) International Mining Company Limited ("Gold Mountains"), a wholly-owned subsidiary of the Company, entered into a share acquisition agreement with Barrick Gold Corporation and Barrick (PD) Australia Ltd. on 26 May 2015, in which Gold Mountains would pay US\$298 million in cash to acquire 50% equity interest in Barrick (Niugini) Limited (the "Target Company" or "BNL") held by Barrick (PD) Australia Ltd. and 50% of the shareholders' loan provided to the Target Company by Barrick Gold Corporation and its affiliates. Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As all of the conditions precedent stipulated in the share acquisition agreement were either fulfilled or waived, the acquisition was completed on Monday, 31 August 2015.

This announcement is made by the Company on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 31 August 2015

**The Company's English name is for identification purpose only*