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DORSETT

HOSPITALITY INTERNATIONAL

帝盛酒店集團

Dorsett Hospitality International Limited

帝盛酒店集團有限公司

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.dorsett.com>

(Stock Code: 2266)

ANNOUNCEMENT

REVISED FORM OF PROXY

**FOR USE AT THE COURT MEETING CONVENED AT THE DIRECTION OF
THE GRAND COURT OF THE CAYMAN ISLANDS
TO BE HELD AT 2:30 P.M. ON TUESDAY, 22 SEPTEMBER 2015
(OR AT ANY ADJOURNMENT THEREOF)**

INTRODUCTION

Reference is made to the announcement dated 31 August 2015 jointly issued by FEC, the Offeror and Dorsett in relation to, among other things, the dispatch of the Scheme Document and the Rule 13 Offer Letter (the “**Dispatch Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Dispatch Announcement and the Scheme Document.

REVISED FORM OF PROXY

On 31 August 2015, the documents dispatched with the Scheme Document to each Dorsett Shareholder and holder of Dorsett Options included the following proxy forms:

- (i) the form of proxy for use at the Court Meeting (the “**Court Meeting Proxy Form**”) that was printed on white paper; and
- (ii) the form of proxy for use at the Extraordinary General Meeting (the “**EGM Proxy Form**”) that was printed on white paper.

Due to a printing error, the Court Meeting Proxy Form dispatched to Dorsett Shareholders and holders of Dorsett Options on 31 August 2015 was printed on white paper when it should, as described in the Scheme Document, have been printed on pink paper. Other than the colour of the form, the contents of the Court Meeting Proxy Form are correct.

So as to be consistent with the description in the Scheme Document and in order to avoid confusion as to which white form is intended to be replaced by the pink Court Meeting Proxy Form, Dorsett has, on 1 September 2015, dispatched to each Dorsett Shareholder and holder of Dorsett Options the following proxy forms:

- (i) the Court Meeting Proxy Form printed on pink paper (this is to replace the white Court Meeting Proxy Form dispatched on 31 August 2015); and
- (ii) a duplicate copy of the EGM Proxy Form dispatched on 31 August 2015 and printed on white paper and marked with the word “DUPLICATE”.

If a Dorsett Shareholder has already completed and returned the white Court Meeting Proxy Form dispatched on 31 August 2015 in accordance with the instructions set out therein and:

- (i) does not return the pink Court Meeting Proxy Form dispatched on 1 September 2015, the white Court Meeting Proxy Form will remain valid; or
- (ii) completes and returns the pink Court Meeting Proxy Form, the pink Court Meeting Proxy Form will supersede the white Court Meeting Proxy Form returned.

Both the original EGM Proxy Form printed on white paper and the duplicate copy of the EGM Proxy Form printed on white paper and marked with the word “DUPLICATE” are valid but only one will be accepted. If a Dorsett Shareholder completes and returns both EGM Proxy Forms, only the original EGM Proxy Form will be accepted.

Dorsett Shareholders and/or holders of Dorsett Options who have questions about which pink or white proxy forms to complete may contact Dorsett’s branch share registrar in Hong Kong, Tricor Investor Services Limited at 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday.

By order of the Board of
Dorsett Hospitality International Limited
WONG Kang Yean Clarence
Chief Financial Officer and Company Secretary

Hong Kong, 1 September 2015

As at the date of this announcement, the Board of Dorsett comprises two executive directors namely, Ms. CHIU Wing Kwan Winnie and Mr. LAI Wai Keung, three non-executive directors, namely Tan Sri Dato’ CHIU David, Mr. HOONG Cheong Thard and Mr. CHAN Chi Hing, and four independent non-executive directors, namely Mr. SHEK Lai Him Abraham, G.B.S., J.P., Mr. TO Peter, Dr. LIU Ngai Wing and Mr. ANGELINI Giovanni.

The directors of Dorsett jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement was originally prepared in English and translated into Chinese. In the event of any inconsistency between the two texts, the English text of this announcement shall prevail.