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## **MASCOTTE HOLDINGS LIMITED**

**馬斯葛集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 136)**

**(Stock Code of Warrants: 1493)**

### **FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO**

- (1) ISSUE AND SUBSCRIPTION OF NEW SHARES AND UNLISTED  
NEW WARRANTS;**
- (2) APPLICATION FOR THE GRANTING OF THE WHITEWASH WAIVER;**
- (3) CAPITAL REORGANIZATION;**
- (4) SHARE CONSOLIDATION; AND**
- (5) MAJOR TRANSACTION IN RELATION TO PURCHASE OF  
TECHNOLOGY EQUIPMENT**

Reference is made to the announcement of Mascotte Holdings Limited (the “**Company**”) dated 31 July 2015 in relation to among other things, the Subscription, the Whitewash Waiver and the Purchases (the “**Announcement**”) and the announcement of the Company dated 20 August 2015 in relation to the delay in despatch of the Circular by the Company to the Shareholders (the “**Delay Announcement**”). Unless otherwise stated, capitalized terms used herein shall bear the same meanings as those defined in the Announcement.

\* *For identification purpose only*

**FURTHER DELAY IN DESPATCH OF CIRCULAR**

As stated in the Delay Announcement, the Executive has granted consent to extend the latest time for the despatch of the Circular to 7 September 2015. As additional time is required to finalise certain information to be included in the Circular, including but not limited to the financial information of the Group, in particular the indebtedness statement, the working capital statement and the statement relating to material changes in financial or trading position, and the letter of advice to be issued by the Independent Financial Adviser, the Company does not expect to despatch the Circular to the Shareholders by 7 September 2015.

An application has been made by the Company to the Executive for consent to the further extension of the latest time for the despatch of the Circular to the Shareholders (the “**Extension**”) to 21 September 2015 and the Executive has granted consent to the Extension.

**REVISED TIMETABLE OF THE CAPITAL REORGANIZATION, THE COMPLETION AND THE SHARE CONSOLIDATION**

In view of the further delay in the despatch of the Circular, the expected timetable of the Capital Reorganization, the Completion and the Share Consolidation is revised as follows:

<b>Event</b>	<b>Date and time</b>
	<i>2015</i>
Despatch of Circular and notice of the SGM.....	Monday, 21 September
Latest time for lodging the form of proxy for the SGM .....	9:30 a.m. on Tuesday, 13 October
Expected date and time of the SGM.....	9:30 a.m. on Thursday, 15 October
Announcement of voting results of the SGM .....	Thursday, 15 October
Expected effective date for the Capital Reorganization.....	Friday, 16 October
Expected date and time of Completion.....	after 4:00 p.m. on Monday, 26 October
Expected effective date for the Share Consolidation .....	Tuesday, 27 October
First day of free exchange of existing share certificates for new share certificates .....	Tuesday, 27 October

Commencement of dealing in Consolidated Shares .....9:00 a.m. on Tuesday,  
27 October

Original counter for trading in Shares  
in board lots of 4,000 Shares (in the form of  
existing share certificates) temporarily closes .....9:00 a.m. on Tuesday,  
27 October

Temporary counter for trading in Consolidated  
Shares in board lots of 2,000 Consolidated  
Shares (in the form of existing share  
certificates) opens .....9:00 a.m. on Tuesday,  
27 October

Original counter for trading in Consolidated Shares  
in board lots of 4,000 Consolidated Shares  
(in the form of new share certificates) re-opens .....9:00 a.m. on Tuesday,  
10 November

Parallel trading in Consolidated Shares  
(in the form of new share certificates and  
existing share certificates) commences .....9:00 a.m. on Tuesday,  
10 November

Designated broker starts to provide matching  
services for odd lots of Consolidated Shares .....9:00 a.m. on Tuesday,  
10 November

Temporary counter for trading in  
Consolidated Shares in board lots of 2,000  
Consolidated Shares (in the form of existing  
share certificates) closes ..... 4:00 p.m. on Monday,  
30 November

Parallel trading in Consolidated Shares  
(in the form of new share certificates and  
existing share certificates) ends ..... 4:00 p.m. on Monday,  
30 November

Designated broker ceases to provide  
matching services for odd lots of  
Consolidated Shares ..... 4:00 p.m. on Monday,  
30 November

Last day for free exchange of existing  
share certificates for new share certificates ..... Wednesday, 2 December

Notes: (1) All the times and dates refer to Hong Kong local time and dates.

- (2) On the basis of the expected timetable above, from 13 October 2015 to 15 October 2015, both days inclusive, the register of members of the Company will be closed for the purpose of ascertaining shareholders' entitlement to attend and vote at the SGM. In order to be eligible for attending and voting at the SGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, for registration not later than 4:30 p.m. on 12 October 2015.
- (3) On the basis of the expected timetable above, in order for holders of Existing Warrants to be eligible to attend and vote at the SGM in the capacity as shareholders of the Company, all subscription forms accompanied by the relevant warrant certificates and remittance for the relevant subscription monies must be lodged with the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited of the above address for subscription not later than 30 September 2015.

By order of the Board  
**MASCOTTE HOLDINGS LIMITED**  
**Chung Yuk Lun**  
Chairman

Hong Kong, 7 September 2015

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors*

Mr. Chung Yuk Lun (*Chairman*)

Dr. Kwong Kai Sing, Benny (*Managing Director*)

Mr. Chow Chi Wah, Vincent

*Independent Non-executive Directors*

Mr. Frank H. Miu

Mr. Robert James Iaia II

Mr. Hung Cho Sing

Mr. Chung Kong Fei, Stephen

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.*