

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/8/2015							
To : Hong Kong Exchanges and C	learing Limi	ted					
Name of Issuer China Taifeng Beddings Holdings Limited							
Date Submitted	7 Septemb						
I. Movements in Authorised Share	Capital						
1. Ordinary Shares							
(1) Stock code : 873	Description	on : <u></u>		_			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mor	nth _	1,500,000,000	HK\$0.10	HK\$150,000,000.00			
Increase/(decrease)	-						
Balance at close of the month	-	1,500,000,000	HK\$0.10	HK\$150,000,000.00			
(2) Stock code : N/A	Description	on :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mor	Balance at close of preceding month						
Increase/(decrease)	-						
Balance at close of the month	-						

2. Preference Shar	res				
Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mor	nth			
Increase/(decrease	e)			-	
Balance at close o	f the month				
3. Other Classes o	f Shares				
Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mor	nth			
Increase/(decrease	e)				
Balance at close o	f the month				
Total authorised sh	nare capital at th	ne end of th	e month (State curre	ncy) :HK	\$150,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,000,000,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,000,000,000			

## III. Details of Movements in Issued Share Capital

Share Options (under S Particulars of share option scheme including EGM	·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durir	ng the month			as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	
1. N/A						
( / / ) shares (Note 1)						
2. N/A						
( / / ) shares (Note 1)						
3. N/A						
( / / ) shares						
(Note 1)			Total A. (Ord (Prefer	linary shares) rence shares) (Other class)	N/A N/A N/A	
Total funds raised during State currency)	g the month fror	m exercise of option	ns 	NIL		

Warrants to Issue Shares of the Iss  Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Tiorimiai vaido	monar	monu	monar		
	<del>_</del>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	_ _		_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	(	)	-			
0.1471	<del>_</del>					
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A		•	_			
	<del>_</del>					_
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(	)	_			
		-	Total B. (Ord	linary shares)	N/A	
				rence shares)	N/A	_
			,	(Other class)	N/A	<del>-</del> -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	preceding month	monun	or the month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	(					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  4. N/A	(					
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )			dinary shares)	N/A	_
			(Prefe	rence shares) (Other class)	N/A N/A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		<del>.</del>
2. N/A		
Z. <u>IV/A</u>		
-		
shares (Note 1)		<del> </del>
3. N/A		
shares (Note 1)		
Strates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	<u>-</u>
(Other class)	N/A	<del>-</del>

Oli	ier Movements in Is	sued Share Cap	itai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	
				EGM approval date: (dd/mm/yyyy)	( / / )		
							-
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	
				EGM approval date: (dd/mm/yyyy)	( / / )		

For Main Board and GEM listed issuers

orip dividend	At price :	State currency ———	Class of shares issuable (Note 1)		_		
Scrip dividend	At price :		(Note 1)				
			Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares repurchased (Note 1)				
Repurchase of shares			Cancellation date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			N/A 	
			Class of shares redeemed (Note 1)				
Redemption of shares			(dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			N/A	
			Class of shares issuable (Note 1)				
Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
	Repurchase of shares Redemption of shares Consideration issue	Redemption of shares	Redemption of shares  Consideration issue At price: State	repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares redeemed (Note 1)  Redemption of shares  Redemption of shares  Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Consideration issue  At price: State currency  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	Repurchase of shares  Cancellation date: ( / / / (dd/mm/yyyy)    EGM approval date: ( / / / (dd/mm/yyyy)    Class of shares redeemed ( / / / (dd/mm/yyyy)    Redemption of shares  Redemption date: ( / / / (dd/mm/yyyy)    EGM approval date: ( / / / (dd/mm/yyyy)    Class of shares issuable ( / / / (dd/mm/yyyy)    Class of shares issuable ( / / / (dd/mm/yyyy)    EGM approval date: ( / / / (dd/mm/yyyy)    EGM approval date: ( / / / (dd/mm/yyyy)    EGM approval date: ( / / / / / / / / / / / / / / / / / /	Repurchase of shares  Cancellation date: ( / / )  EGM approval date: ( / / )  Class of shares redeemed ( / / / )  Redemption of shares  Redemption date: ( / / )  EGM approval date: ( / / )  Redemption date: ( / / )  EGM approval date: ( / / )  Class of shares restaunce ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Consideration issue At price: State currency   Issue and allotment date: ( / / )  EGM approval date: ( / / )	Cancellation date : (

	F	For Main Board		sted issuers	
Type of Issue		is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1,400 01 10000					
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A		
	EGM approval date: (dd/mm/yyyy)	( / / )			
	Class of shares issuable (Note 1)				
10. Other At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A		
	EGM approval date: (dd/mm/yyyy)				
	Total E. (	(Ordinary shares)	N/A		
(Preference shares) N/A (Other class) N/A					
Total ingresses / (degreese) in ordinary charge during the ma	anth (i.e. Total of A to E).	(1)			
Total increase / (decrease) in ordinary shares during the mo	onth (i.e. lotal of A to E):	(1)			
Total increase / (decrease) in preference shares during the	month (i.e. Total of ∆ to E\:	(2)		N/A	
Total increase / (decrease) in preference shares during the	,			N/A	
(These figures should be the same as the relevant figures u	,			N/A	

Remarks (if any):	For Main Board and GEM listed issuers
	·
Submitted by: Mr. Liu Qing Ping	
Title: Director	
(Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.