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## China Jinhai International Group Limited

中國金海國際集團有限公司\*

(Incorporated in Bermuda with limited liability)

(Stock Code: 139)

(Stock Code of Warrants: 1436)

### POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 7 SEPTEMBER 2015

The Board is pleased to announce that at the SGM held on 7 September 2015, the special resolution approving the change of Company name and the ordinary resolutions approving the re-election of the retiring Directors were duly passed by the Shareholders by way of poll.

The board of directors (the “**Board**”) of China Jinhai International Group Limited (the “**Company**”) is pleased to announce the poll results of the special general meeting of the Company held on 7 September 2015 (the “**SGM**”) as follows:

Special Resolution		Number of Votes (%) <sup>(Note (a))</sup>	
		For	Against
1.	To approve the change of the English name of the Company from “China Jinhai International Group Limited” to “China Soft Power Technology Holdings Limited” and the adoption of a new Chinese name “中國軟實力科技集團有限公司” as the Company’s secondary name in place of its existing name in Chinese “中國金海國際集團有限公司” (which was adopted for identification purposes only), and to authorize the directors of the Company to do all such acts, deeds and things and execute all documents they consider necessary or expedient to effect the aforesaid change of name of the Company.	5,791,777,382 (100.00%)	0 (0.00%)
As more than 75% of the votes were cast in favour of the above resolution, the above resolution was duly passed as a special resolution.			

\* For identification purposes only

Ordinary Resolutions		Number of Votes (%) <i>(Note (a))</i>	
		For	Against
2.	To re-elect Ms. He Xuan as an executive director of the Company.	5,789,678,812 (99.96%)	2,100,000 (0.04%)
3.	To re-elect Mr. Li Yao as an executive director of the Company.	5,789,677,454 (99.96%)	2,100,000 (0.04%)
As more than 50% of the votes were cast in favour of each of the above resolutions, the above resolutions were duly passed as ordinary resolutions.			

*Notes:*

- (a) The number and percentage of votes are based on the total number of shares of the Company voted by the shareholders of the Company at the SGM in person or by proxy.
- (b) The total number of shares of the Company in issue as at the date of the SGM: 8,414,054,112 shares.
- (c) The total number of shares of the Company entitling the holder to attend and vote on the resolutions at the SGM: 8,414,054,112 shares.
- (d) The total number of shares of the Company entitling the holder to attend and abstain from voting in favour of the resolutions at the SGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”): Nil.
- (e) The total number of shares of the Company that are required under the Listing Rules to abstain from voting at the SGM: Nil.
- (f) None of the shareholders of the Company have stated their intention in the Company’s circular dated 14 August 2015 to vote against or to abstain from voting on any of the resolutions at the SGM.
- (g) The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the vote-taking at the SGM.

By order of the Board  
**China Jinhai International Group Limited**  
**Szeto Pui Tong, Patrick**  
*Company Secretary*

Hong Kong, 7 September 2015

*As at the date of this announcement, the Board comprises:*

**Executive Directors**

Mr. Wang Haixiong (*Chairman*)  
Ms. He Xuan  
Mr. Li Yao  
Mr. Wei Zhenyu  
Ms. Zhang Yiwen

**Independent non-executive Directors**

Mr. Kwok Chi Kwong  
Mr. Chen Youchun  
Mr. Frank H. Miu  
Mr. Tsang Wing Ki