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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本新接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本新接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

**NEW FORM OF ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE RULE 13 OFFER.**

閣下如欲接納規則13要約，請使用本新接納表格。

Unless the context otherwise requires, all words and expressions used in this New Form of Acceptance shall bear the same meanings as defined in the scheme document dated 31 August 2015 (the "Scheme Document") as amended by the announcement dated 8 September 2015 (the "Clarification Announcement") jointly issued by Willow Bliss Limited, Far East Consortium International Limited and Dorsett Hospitality International Limited.

除文義另有所指外，本新接納表格所用詞彙與Willow Bliss Limited、Far East Consortium International Limited及帝盛酒店集團有限公司於二零一五年八月三十一日聯合刊發的計劃文件(「計劃文件」)(經日期為二零一五年九月八日之公佈(「澄清公佈」)修訂)內所界定者具有相同涵義。



**DORSETT**

HOSPITALITY INTERNATIONAL

帝盛酒店集團

**Dorsett Hospitality International Limited**

帝盛酒店集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

Website: <http://www.dorsett.com>

網址: <http://www.dorsett.com>

(Stock Code: 2266)

(股份代號: 2266)

**NEW FORM OF ACCEPTANCE AND CANCELLATION OF SHARE OPTIONS GRANTED BY DORSETT HOSPITALITY INTERNATIONAL LIMITED**

帝盛酒店集團有限公司所授出之購股權的新接納及註銷表格

To be completed in full 每項均須填寫

To: Willow Bliss Limited  
c/o Far East Consortium International Limited  
16th Floor, Far East Consortium Building, 121 Des Voeux Road Central, Hong Kong  
致: Willow Bliss Limited  
由Far East Consortium International Limited轉交  
香港德輔道中121號遠東發展大廈16樓

**FOR THE CONSIDERATION** stated below, the holder of Dorsett Options named below hereby accepts the Rule 13 Offer and agrees to the surrender for cancellation of the number of Dorsett Option(s) specified below, upon and subject to the terms and conditions contained herein and in the Scheme Document (as amended by the Clarification Announcement) and the Rule 13 Offer Letter from the Offeror addressed to me dated 31 August 2015 (as amended by the Clarification Announcement).

下述帝盛購股權持有人謹此按下列代價接納規則13要約並同意交回下列數目的帝盛購股權以供註銷，惟須遵守本表格及計劃文件(經澄清公佈修訂)以及要約人寄發予本人日期為二零一五年八月三十一日的規則13要約函件(經澄清公佈修訂)內之條款及條件。

Date of grant of the Dorsett Options 帝盛購股權授出日期	Exercise price per Dorsett Share (HK\$) 每股帝盛股份行使價(港元)	Number of Dorsett Options that you wish to tender for acceptance under the Rule 13 Offer (if applicable) <sup>(Note)</sup> 閣下欲提呈接納規則13要約的帝盛購股權數目(如適用者) <sup>(附註)</sup>	
		FIGURES 數目	WORDS 大寫
11 October 2010 二零一零年十月十一日	2.20		
Details of holder of Dorsett Options 帝盛購股權持有人資料	Family name(s) 姓氏	Forename(s) 名字	
	Address 地址		Telephone number 電話號碼
	Consideration 代價		
HK\$0.01 in cash for each Dorsett Option 每份帝盛購股權為現金0.01港元			

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 2015

日期: 二零一五年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

Signed by the holder of Dorsett Options in the presence of:  
帝盛購股權持有人在下列見證人見證下簽署:

Name of witness  
見證人姓名

Signature of the holder of Dorsett Options  
帝盛購股權持有人簽署

Signature of witness  
見證人簽署

Address of witness  
見證人地址

Occupation of witness  
見證人職業

**Note:** Insert the total number of outstanding Dorsett Options for which the Rule 13 Offer is accepted. If no number is inserted or a number in excess of your holding of the outstanding Dorsett Options is inserted on this New Form of Acceptance and you have signed this New Form of Acceptance, you will be deemed to have accepted the Rule 13 Offer for your entire holding of outstanding Dorsett Options.

**附註:** 請填上接納規則13要約的尚未行使的帝盛購股權總數。如無在本新接納表格上填上任何數目或所填數目超過閣下持有之尚未行使的帝盛購股權，而閣下已簽署本新接納表格，則閣下將被視為已就閣下持有尚未行使的全部帝盛購股權接納規則13要約。

**THIS NEW FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

**If you are in any doubt as to any aspect of this New Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.**

The Offeror is making the Rule 13 Offer. The making of the Rule 13 Offer to the holders of outstanding Dorsett Options whose addresses, as shown on the register of holders of Dorsett Options are outside of Hong Kong, may be affected by the laws of the relevant jurisdictions. If you are an overseas holder of Dorsett Options, you should inform yourself about and observe all applicable legal and regulatory requirements. If you wish to accept the Rule 13 Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including but not limited to the obtaining of all governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements. You will also be fully responsible for the payment of any taxes and duties due by you in respect of the acceptance of the Rule 13 Offer. The Offeror, Investec, FEC, Dorsett, any of their respective directors and professional advisors and all persons involved in the Rule 13 Offer and any of their respective agents shall be entitled to be fully indemnified and held harmless by you for any taxes and duties as you may be required to pay. Acceptance of the Rule 13 Offer by you will constitute a warranty by you to the Offeror, Investec, FEC and Dorsett that you have observed and are permitted under all applicable laws and regulations to receive and accept the Rule 13 Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents and have made all requisite registration and filing in compliance with all necessary formalities and regulatory or legal requirements and have paid all taxes and duties or other required payments due from you in connection with such acceptance in any relevant jurisdiction, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the Rule 13 Offer.

This New Form of Acceptance should be read in conjunction with the accompanying Scheme Document (as amended by the Clarification Announcement) and the Rule 13 Offer Letter from the Offeror dated 31 August 2015 in relation to the Rule 13 Offer (as amended by the Clarification Announcement).

**HOW TO COMPLETE THIS NEW FORM OF ACCEPTANCE**

The Rule 13 Offer is unconditional. The holder of outstanding Dorsett Options is advised to read the Scheme Document before completing this New Form of Acceptance. To accept the Rule 13 Offer made by the Offeror to cancel your outstanding Dorsett Options, you should complete and sign this New Form of Acceptance overleaf and forward this entire form, together with the relevant certificate(s) of the Dorsett Options (if applicable) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), for the whole or in respect of part of your holding of outstanding Dorsett Options or if applicable, for not less than the number of Dorsett Options in respect of which you intend to accept the Rule 13 Offer, by post or by hand, to Willow Bliss Limited, care of Far East Consortium International Limited, at 16th Floor Far East Consortium Building, 121 Des Voeux Road Central, Hong Kong for the attention of the board of the Offeror and marked "Dorsett Hospitality International Limited — Rule 13 Offer" **no later than 4:00 p.m. on Thursday, 29 October 2015 (Hong Kong time) or such later time(s) and/or date(s) as may be notified to you through announcement.**

**NEW FORM OF ACCEPTANCE IN RESPECT OF THE RULE 13 OFFER**

**To: The Offeror and FEC**

1. My execution of this New Form of Acceptance shall be binding on my successors and assignees, and shall constitute:
  - (a) my irrevocable acceptance of the Rule 13 Offer made by the Offeror, as contained in the Scheme Document (as amended by the Clarification Announcement), for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number of Dorsett Options specified in this New Form of Acceptance or, if no such number is specified or a greater number is specified than the number of Dorsett Option(s) I/we hold, in respect of such number of the Dorsett Option(s) as to which I am/we are registered as the holder(s);
  - (b) my irrevocable instruction and authority to each of the Offeror, FEC and/or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my favour for the cash consideration to which I shall have become entitled to under the terms of the Rule 13 Offer, by ordinary post in postage pre-paid envelopes to my registered address as shown in the register of holders of the Dorsett Options at my own risk within seven Business Days of the receipt of all the relevant documents by Dorsett to render the acceptance under the Rule 13 Offer complete and valid;
  - (c) my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Dorsett Option(s) surrendered for cancellation under the Rule 13 Offer; and
  - (d) my agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or FEC and/or Investec and/or Dorsett and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein.
2. I understand that acceptance of the Rule 13 Offer by me will be deemed to constitute a warranty by me to the Offeror, FEC, Investec and Dorsett that (i) the number of Dorsett Options specified in this New Form of Acceptance or, if a greater number is specified than I am registered as the holder of Dorsett Options thereof, in respect of all such Dorsett Options as to which I am registered as the holder of Dorsett Options, is/are hereby surrendered and renounced free from all interest or equity of any person (including any right to acquire, option or right of pre-emption or conversion) or any mortgage, charge, pledge, lien, assignment, hypothecation, security interest, title retention or any other security agreement or arrangement, or any agreement to create any of the above, and together with all rights attaching to them with effect from the date on which the Rule 13 Offer is made, that is, the date of the posting of the Scheme Document; and (ii) I have not taken or omitted to take any action which will or may result in the Offeror, FEC, Investec, Dorsett or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Rule 13 Offer, and I am permitted under all applicable laws and regulations to receive and accept the Rule 13 Offer, and any revision thereof, and such acceptance is valid and binding in accordance with all applicable laws and regulations.
3. In the event that my acceptance is not valid in accordance with the terms of the Rule 13 Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event I authorise and request you to return to me this New Form of Acceptance duly cancelled, together with the relevant certificate(s) of the Dorsett Options (if applicable), by ordinary post at my own risk to the person at the address of the office of Dorsett stated in paragraph 1(b) above.
4. I enclose the relevant certificate(s) of the Dorsett Options (if applicable) for the whole/part of my holding of Dorsett Options which are surrendered for cancellation on the terms and conditions of the Rule 13 Offer. I understand that no acknowledgement of receipt of any New Form of Acceptance and/or certificate(s) of the Dorsett Options (if applicable) will be given. I further understand that all documents will be sent by ordinary post at my own risk.
5. I warrant and represent to the Offeror, FEC, Investec and Dorsett that I am the registered holder of the number of Dorsett Options specified in this New Form of Acceptance and I have the full right, power and authority to surrender the Dorsett Options for cancellation by way of acceptance of the Rule 13 Offer.
6. I warrant to the Offeror, FEC, Investec and Dorsett that I have observed and am permitted under all applicable laws and regulations where my registered address is located as set out in the register of holders of the Dorsett Options to accept the Rule 13 Offer, and any revision thereof; and that I have obtained all governmental, exchange control or other consents and any registration or filing which may be required and made all registration or filing required in compliance with all necessary formalities, regulatory and/or legal requirements; and that I have paid all taxes and duties or other required payments due from me in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations; and that I have not taken or omitted to take any action which will or may result in Offeror, FEC, Dorsett and Investec or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Rule 13 Offer or my acceptance thereof, and am permitted under all applicable laws to receive and accept the Rule 13 Offer; and that such acceptance is valid and binding in accordance with all applicable laws.
7. I warrant to the Offeror, FEC, Investec and Dorsett that I shall be fully responsible for payment of any taxes and duties payable by me in connection with my acceptance of the Rule 13 Offer.
8. I acknowledge that, save as expressly provided in the Scheme Document and this New Form of Acceptance, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable.
9. I understand that no acknowledgement of cancellation of any Dorsett Option will be given.

## PERSONAL DATA

### Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, FEC, Investec and Dorsett in relation to personal data and Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

To accept the Rule 13 Offer for your Dorsett Options(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled to under the Rule 13 Offer. It is important that you should inform the Offeror and/or FEC and/or Investec and/or Dorsett immediately of any inaccuracies in the data supplied.

#### 2. Purposes

The personal data which you provide on this New Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification of compliance with the terms and application procedures set out in this New Form of Acceptance and the Scheme Document;
- registering the cancellation of the Dorsett Options under your name;
- maintaining or updating the relevant register of holder(s) of the Dorsett Option(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- establishing your entitlements under the Rule 13 Offer;
- distributing communications from the Offeror and/or FEC and/or Investec and/or Dorsett or their respective agents, officers and advisers;
- establishing benefit entitlements of the holder of Dorsett Options;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, FEC, Investec or Dorsett; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or FEC and/or Investec and/or Dorsett to discharge their obligations to the holder of Dorsett Options and/or regulators and any other purposes to which the holder of Dorsett Options may from time by time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this New Form of Acceptance will be kept confidential but the Offeror and/or FEC and/or Investec and/or Dorsett may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, FEC, Investec, Dorsett and/or agent(s), officers and advisers;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or FEC and/or Investec and/or Dorsett, in connection with the operation of its business;
- the Stock Exchange, the SFC and any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants or licensed securities dealers; and
- any other persons or institutions whom the Offeror and/or FEC and/or Investec and/or Dorsett considers to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or FEC and/or Investec and/or Dorsett hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or FEC and/or Investec and/or Dorsett have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror and/or FEC and/or Investec and/or Dorsett (as the case may be) at the respective addresses provided on this New Form of Acceptance and/or the Scheme Document.

**BY SIGNING THIS NEW FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約人、FEC、天達及帝盛有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)的政策及慣例。

#### 1. 收集閣下個人資料的原因

如閣下欲就閣下之帝盛購股權而接納規則13要約，閣下須提供所需之個人資料。倘閣下未能提供所需資料，則可能導致閣下的接納不獲受理或有所延誤。這亦有可能妨礙或延遲寄發閣下根據規則13要約應得之代價。如所提供的資料有任何不準確，閣下須即時知會約人及/或FEC及/或天達及/或帝盛。

#### 2. 用途

閣下於本新接納表格提供的個人資料可能會就下列用途加以運用、持有及/或以任何方式保存：

- 處理閣下的接納及核實遵循本新接納表格及計劃文件載列的條款及申請手續；
- 登記以閣下名義的帝盛購股權註銷；
- 保存或更新有關帝盛購股權持有人的登記冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 確定閣下根據規則13要約有權取得的配額；
- 自約人及/或FEC及/或天達及/或帝盛或彼等各自的代理人、職員及顧問接收所發佈的通訊；
- 確定帝盛購股權持有人有權取得的受益配額；
- 按法例、規則或規例(無論法定或其他)規定作出披露；
- 披露有關資料以便索償或享有權益；
- 有關約人、FEC、天達或帝盛業務的任何其他用途；及
- 有關上文所述任何其他臨時或關連用途及/或以便約人及/或FEC及/或天達及/或帝盛履行彼等對帝盛購股權持有人及/或監管機構的責任及帝盛購股權持有人不時同意或知悉的其他用途。

#### 3. 轉交個人資料

本新接納表格提供的個人資料將作為機密資料妥為保存，惟約人及/或FEC及/或天達及/或帝盛為達致上述或其中任何用途，可能作出其認為必需的有關查詢，以確認個人資料的準確性；尤其可向或自下列任何及所有人士及實體披露、獲取或轉交(無論在香港境內外)該等個人資料：

- 約人、FEC、天達、帝盛及/或代理、職員及顧問；
- 向約人及/或FEC及/或天達及/或帝盛就其業務經營提供行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何監管或政府機構；
- 與閣下進行交易或建議進行交易的任何其他人士或機構，例如銀行、律師、會計師或持牌證券交易商；及
- 約人及/或FEC及/或天達及/或帝盛認為必需或適當情況下的任何其他人士或機構。

#### 4. 存取及更正個人資料

根據該條例的規定，閣下有權確認約人及/或FEC及/或天達及/或帝盛是否持有閣下的個人資料，並獲取該資料副本，以及更正任何不正確資料。根據該條例的規定，約人及/或FEC及/或天達及/或帝盛可就獲取任何資料的要求收取合理手續費。存取資料或更正資料或獲取有關政策及慣例之資料，以及所持資料類別的所有要求，須提交約人及/或FEC及/或天達及/或帝盛(視情況而定)在本新接納表格及/或計劃文件載列的相關地址。

閣下一經簽署本新接納表格，即表示同意上述所有條款。