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**SUNAC CHINA HOLDINGS LIMITED**

**融創中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1918)**

**STRATEGIC COOPERATION AGREEMENT WITH YURUN GROUP  
AND  
RESUMPTION OF TRADING**

This announcement is made by Sunac China Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined in The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors of the Company (the “**Board**”) is pleased to announce that, on 8 September 2015, the Company entered into a strategic cooperation agreement (the “**Strategic Cooperation Agreement**”) with 雨潤控股集團有限公司 (Yurun Holdings Group Company Limited\*) (“**Yurun Group**”), pursuant to which it is proposed that the Company and the partner as designated by the Company shall cooperate with Yurun Group for a series of strategic partnerships, the details of such strategic partnerships will be subject to the terms and conditions of any such definitive agreement(s) to be entered into by and between the Company and Yurun Group. As of the date of this announcement, no concrete plans or proposals in relation to such strategic partnerships have been determined. The Company will keep the market informed by way of announcement in compliance with the requirements of the Listing Rules.

Pursuant to the Strategic Cooperation Agreement, the parties agreed that (a) the Company and Yurun Group shall enter into strategic cooperation with each other so as to enhance both parties’ values by leveraging on their respective strengths, (b) both parties shall enter into joint discussions with Yurun Group’s creditors for a solution with respect to Yurun Group’s relevant debt issues, and (c) both parties shall endeavour to ensure the normal business operation of Yurun Group, and the Company shall provide Yurun Group with its full support, subject to certain conditions being satisfied. Further, Yurun Group and its related parties shall not negotiate with and contact other third part(ies) with respect to any matters within the scope of the Strategic Cooperation Agreement nor shall execute any agreement with any third party.

The Board wishes to further announce that, as at the date of this announcement, the Company has also entered into negotiations with the representative of the controllers of Yurun Group in relation to other investments with a view to reach cooperation agreements with contents similar to the above Strategic Cooperation Agreement.

Yurun Group is a company established in the People's Republic of China and is a diversified enterprise group principally engaged in the food, real estate, commerce, logistics, tourism, finance, and building development businesses.

The Company believes that by entering into the Strategic Cooperation Agreement with Yurun Group, both the Company and Yurun Group will be able to cooperate with each other by leveraging on their respective commercial strengths, so as to further promote both parties' business development and enhance shareholders' values.

*As the above mentioned cooperation with Yuran Group is subject to the entering of definitive agreement(s) by and between the Company and Yuran Group. The transactions as contemplated under the Strategic Cooperation Agreement may or may not materialise, shareholders and investors of the Company are reminded to exercise caution when dealing in the securities of the Company.*

## **RESUMPTION OF TRADING**

At the request of the Company, trading in the shares of the Company (the “**Shares**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) was halted with effect from 1:00 p.m. on 7 September 2015 pending the release of this announcement. Application has been made by the Company to the Stock Exchange for resumption of trading in its Shares on the Stock Exchange with effect from 9:00 a.m. on 9 September 2015.

By order of the Board  
**SUNAC CHINA HOLDINGS LIMITED**  
**SUN Hongbin**  
*Chairman*

Hong Kong, 8 September 2015

*As at the date of this announcement, the executive Directors are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. LI Shaozhong, Mr. CHI Xun, Mr. SHANG Yu and Mr. JING Hong; the non-executive Director is Mr. ZHU Jia; and the independent non-executive Directors are Mr. POON Chiu Kwok, Mr. LI Qin, Mr. MA Lishan and Mr. TSE Chi Wai.*

*\* for identification purposes only*