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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Results of the First and Second Batch of Mid-Term Bond Issues in 2015

On 9 September 2015 and 10 September 2015, Zijin Mining Group Co., Ltd.* (the “Company”) carried out the first and second batch of mid-term bond issues in 2015. The scale of bond issues amounted to RMB3.3 billion in total. All the proceeds have been received into account on 11 September 2015.

The results of the mid-term bond issues are as follows:

Name of the mid-term bond	Zijin Mining Group Co., Ltd.* mid-term bond 2015 - First batch	Abbreviation of the mid-term bond	15 Zijin Mining MTN001
Code of the mid-term bond	101553025	Term of the mid-term bond	5 years
Interest calculation method	Interests are distributed annually before the maturity of the bond and the last payment of interest will be distributed together with the principal.	Date of initial interest accrued	11 September 2015
Actual issued amount	RMB1.3 billion	Planned issue amount	RMB1.3 billion
Issue price	RMB100 (face value)	Coupon rate	4.4%
Key underwriters	Bank of China Limited and China Development Bank Corporation		

Name of the mid-term bond	Zijin Mining Group Co., Ltd.* mid-term bond 2015 - Second batch	Abbreviation of the mid-term bond	15 Zijin Mining MTN002
Code of the mid-term bond	101551068	Term of the mid-term bond	5 years
Interest calculation	Interests are distributed annually	Date of initial interest	11 September

method	before the maturity of the bond and the last payment of interest will be distributed together with the principal.	accrued	2015
Actual issued amount	RMB2 billion	Planned issue amount	RMB2 billion
Issue price	RMB100 (face value)	Coupon rate	4.4%
Key underwriters	Industrial and Commercial Bank of China Limited and Industrial Bank Co., Ltd.		

For details of the mid-term bond issues, please refer to the announcements on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com).

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 11 September 2015

**The Company's English name is for identification purpose only*