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CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED
超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 682)

PROFIT WARNING

This announcement is made by Chaoda Modern Agriculture (Holdings) Limited (the **Company**), together with its subsidiaries, the **Group** pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the **Listing Rules**) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the **Board**) of the Company wishes to inform its shareholders (the **Shareholders**) and potential investors that, based on the information currently available to the Board, the Group is expected to record a wider loss for the financial year ended 30 June 2015 as compared to that for the last financial year.

The Board believes that the loss is mainly attributable to (i) continuous operational loss; (ii) loss on disposal of certain assets due to early termination of certain land leases; (iii) recognition of impairment loss on certain assets and (iv) loss arising from change in fair value of the biological assets, in which items (ii), (iii) & (iv) are non-cash items.

The information contained in this announcement should only be treated as a preliminary assessment made by the Board based on the information currently available to the Group and is not based on any figures or information that has been audited or reviewed by the auditors of the Company. The audited annual results of the Group for the financial year ended 30 June 2015 is expected to be announced on or before 30 September 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 11 September 2015

As of the date hereof, the board of directors of the Company comprises:

Executive directors : *Mr. Kwok Ho, Dr. Li Yan, Ms. Huang Xie Ying,
Mr. Kuang Qiao and Mr. Chen Jun Hua*

Non-executive director : *Mr. Ip Chi Ming*

Independent non-executive directors : *Mr. Fung Chi Kin, Mr. Tam Ching Ho, Professor Lin
Shun Quan and Mr. Chan Yik Pun*