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中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

**ANNOUNCEMENT ON SUSPENSION OF TRADING
FOR SIGNIFICANT EVENT**

China Railway Group Limited (the “**Company**”) is planning a material asset reorganisation between the Company and China Railway Erju Co., Ltd. (a subsidiary of the Company listed on the Shanghai Stock Exchange (stock code: 600528)). At the request of the Company, trading in (i) the H shares of the Company and (ii) the debt securities (stock code: 5904) issued by China Railway Resources Huitong Limited, an indirect wholly-owned subsidiary of the Company, and guaranteed by the Company on The Stock Exchange of Hong Kong Limited will be suspended with effect from 9:00 a.m. on Monday, 14 September 2015 pending the release of an inside information announcement in relation to the material asset reorganisation.

The Company will determine whether to proceed with the above significant event as soon as practicable, and will make announcement on the progress of such matter within five working days from the date of suspension (including the date of suspension) and resume trading.

By Order of the Board
China Railway Group Limited
Li Changjin
Chairman

Beijing, the PRC
14 September 2015

As at the date of this announcement, the executive directors of the Company are Li Changjin (Chairman) and YAO Guiqing; and the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and NGAI Wai Fung.