

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



PEGASUS INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 676)

NOTICE OF BOARD MEETING PROPOSAL TO APPROVE THE DECLARATION AND PAYMENT OF A SPECIAL DIVIDEND

This announcement is made by Pegasus International Holdings Limited (the “**Company**”) pursuant to Rules 13.09 and 13.43 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company hereby announces that a meeting of the board of directors (the “**Board**”) of the Company will be held on Friday, 25 September 2015 at Unit 904, Skyway House, 3 Sham Mong Road, Tai Kok Tsui, Kowloon, Hong Kong to consider the recommendation, declaration and payment of a special dividend.

A further announcement will be made after the Board meeting to set out the details of the special dividend, if approved by the Board.

As the proposed special dividend may or may not be approved by the Board at the Board meeting, and the other conditions for its declaration and payment may or may not be fulfilled, shareholders and potential investors of the Company are advised to exercise caution in dealing in the securities of the Company.

By Order of the Board
Wu Chen San, Thomas
Chairman

Hong Kong, 15 September 2015

List of all Directors of the Company as of the date of this announcement:–

Executive Directors:

Wu Chen San, Thomas (*Chairman*)

Wu Jenn Chang, Michael (*Deputy Chairman*)

Wu Jenn Tzong, Jackson

Ho Chin Fa, Steven

Independent Non-executive Directors:

Lai Jenn Yang, Jeffrey

Liu Chung Kang, Helios

Huang Hung Ching

The electronic version of this announcement will be published on the website of the Stock Exchange of Hong Kong Limited (www.hkex.com.hk) and the website of the Company (www.pegasusinternationalholdings.com).