

Excess Application
Form No.

IMPORTANT

Terms used herein shall have the same meanings as defined in the prospectus of International Standard Resources Holdings Limited (the "Company") dated 17 September 2015 (the "Prospectus") unless the context otherwise requires.

This form is valuable but is not transferable and is only for the use of the Qualifying Shareholder(s) named below who wish(es) to apply for Offer Shares in addition to those provisionally allotted to it, him, her or them. Application form must be received by not later than 4:00 p.m. on Monday, 5 October 2015.

If you are in any doubt as to the contents of this form or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

A copy of each of the Prospectus Documents, together with copies of the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong pursuant to Section 38D of Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of the Prospectus Documents.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and HKSCC take no responsibility for the contents of this form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this form.

It should be noted that the Underwriting Agreement contains provisions granting the Underwriters the right to terminate the Underwriting Agreement on the occurrence of certain events, which have been set out in the paragraph headed "Termination of the Underwriting Agreement" in the "Letter from the Board" of the Prospectus before such day specified in the Underwriting Agreement. If the Underwriting Agreement is terminated by the Underwriters or does not become unconditional, the Open Offer will not proceed.

If the conditions of the Open Offer are not fulfilled and/or waived at or before 4:00 p.m. on Thursday, 8 October 2015 (or such later time and/or date as the Company and the Underwriters may determine), the Underwriting Agreement shall terminate and the Open Offer will lapse. Any persons contemplating buying or selling Shares up to the date on which all the conditions of the Open Offer are fulfilled and/or waived bear the risk that the Open Offer may not become unconditional or may not proceed. Any Shareholders or other persons contemplating dealing in the Shares are recommended to consult their own professional advisers.

The form of application for excess Offer Shares and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.



International Standard Resources Holdings Limited
標準資源控股有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 91)
(Warrant Code: 01407)

OPEN OFFER OF 1,138,585,309 OFFER SHARES
ON THE BASIS OF
ONE (1) OFFER SHARE FOR EVERY FOUR (4) SHARES
HELD ON THE RECORD DATE

Share registrar:

Tricor Standard Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Registered office:

Unit E, 29/F, Tower B
Billion Centre
No. 1 Wang Kwong Road
Kowloon

FORM OF APPLICATION FOR EXCESS OFFER SHARES

Name(s) and address of the Qualifying Shareholder(s)

Application can only be made by the
Qualifying Shareholder(s)
named here

To the Directors,
International Standard Resources Holdings Limited

Dear Sirs,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for _____ excess Offer Shares, at the subscription price of HK\$0.168 per Offer Share under the Open Offer. I/We enclose a separate remittance in favour of "**International Standard Resources Holdings Limited-Excess Application A/C**" and crossed "**Account Payee Only**" for HK\$ _____ being payment in full on application for the above-mentioned number of excess Offer Shares, and I/we hereby request you to allot such excess Offer Shares applied for or any lesser number to me/us, and to send by ordinary post at my/our risk to my/our address shown on the register of members of the Company the share certificate(s) for the number of excess Offer Shares, if any, allotted to me/us in respect of this application and/or a cheque for any application monies returnable to me/us. I/We understand that allotments in respect of this application shall be made at the discretion of the Directors on a fair and equitable basis and on a pro-rata basis to the excess Offer Shares applied for by the Qualifying Shareholders. If any over-subscription for the excess Offer Shares and/or the allocation of excess Offer Shares gives rise to fractional entitlements, such fractional Offer Shares will be disregarded and not issued to any Shareholders, but all such fractional Offer Shares will be aggregated and, if possible, sold for the benefits of the Company. However, no preference will be given to topping-up odd lots to whole board lots.

I/We hereby undertake to accept such number of excess Offer Shares, as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and the application form referred to therein and subject to the articles of association of the Company. In respect of any excess Offer Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Offer Shares.

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (All joint applicants must sign)

Date: _____ 2015

Contact Telephone No: _____

This form should be completed and lodged, together with payment of HK\$0.168 per Offer Share for the number of excess Offer Shares applied for (in cheques or banker's cashier orders), at the Company's Share Registrar, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, by no later than 4:00 p.m. on Monday, 5 October 2015. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**International Standard Resources Holdings Limited-Excess Application A/C**" and must be crossed "**Account Payee Only**". No receipt will be given for such remittance.

All cheques and banker's cashier orders accompanying completed application form will be presented for payment immediately upon receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of an application form with a cheque and/or a banker's cashier order will constitute a warranty by the applicant that the cheque and/or the banker's cashier order will be honoured on first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any application form in respect of which the accompanying cheque and/or banker's cashier order is dishonoured on first presentation, and, in such event, the relevant assured allotment and all rights and entitlements given pursuant to which will be deemed to have been declined and will be cancelled.

The Prospectus and the related application forms will not be registered under any securities regulations of any jurisdictions other than Hong Kong.

No action has been taken to permit the offering of the Offer Shares, or the distribution of the Prospectus or any of the related application forms, in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of any of the Prospectus or any of the related application forms in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for excess Offer Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

It is the responsibility of any person (including but not limited to agent, custodian, nominee and trustee) outside Hong Kong wishing to make an application for the Offer Shares to satisfy himself as to the full observance of the laws and regulations of the relevant territory or jurisdiction, including the obtaining of any governmental or other consents and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. Any acceptance of the offer of the Offer Shares by any person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been fully complied with. Shareholders should consult their professional advisers if in doubt. For the avoidance of doubt, neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the above representation or warranty.

You will be notified by the Company's Share Registrar of any allotment of excess Offer Shares made to you. If no excess Offer Shares are allotted to you, it is expected that cheque(s) for the amount tendered on application will be posted to you in full without interest at your own risk on Wednesday, 14 October 2015. If the number of excess Offer Shares allotted to you is less than that applied for, it is expected that cheque(s) for the surplus application monies will be posted to you without interest at your own risk on Wednesday, 14 October 2015. Any such cheque(s) will be drawn in favour of the person(s) named on this form. It is expected that the share certificates in respect of the fully-paid Offer Shares will be posted on Wednesday, 14 October 2015. You will receive one share certificate for the entitlement to Offer Shares in fully-paid form.

All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the persons entitled thereto to their respective addresses shown on the register of members of the Company.

Lodgement of this form of application for excess Offer Shares purporting to have been signed by the person(s) in whose favour it has issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive share certificates for the Offer Shares.

A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION. NO RECEIPT WILL BE GIVEN.
FOR OFFICE USE ONLY

Application number	Number of excess Offer Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$