

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD., HONG KONG BRANCH

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

**U.S.\$500,000,000 2.50 per cent. Notes due 2018 (the "Notes")
to be issued under its U.S.\$5,000,000,000 Medium Term Note Programme
(the "Programme")**

(Stock Code: 5563)

Joint Global Coordinators

Citi	Agricultural Bank of China Limited Hong Kong Branch	CCB International
HSBC	Shanghai Pudong Development Bank, Hong Kong Branch	

Joint Bookrunners and Joint Lead Managers

Citi	Agricultural Bank of China Limited Hong Kong Branch	CCB International
HSBC	Shanghai Pudong Development Bank, Hong Kong Branch	ANZ
BOCOM Hong Kong Branch	Guotai Junan International	Haitong International

Co-Manager

KGI Asia Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the Programme by way of debt issues to professional investors only, as described in the Offering Circular dated 28 August 2015 and the Pricing Supplement dated 9 September 2015. The listing of the Notes is expected to become effective on 18 September 2015.

Hong Kong, 17 September 2015

As at the date of this announcement, the directors of Shanghai Pudong Development Bank Co., Ltd. are Ji Xiaohui, Liu Xinyi, Shao Yaliang, Gu Jianzhong, Sha Yuejia, Zhu Min, Chen Xiaohong, Dong Xiuming, Chen Bichang, Chen Xuebin, Zhao Jiusu, Zhang Weiyong, Guo Wei, Hua Renchang and Zhou Qinye.