



MASCOTTE HOLDINGS LIMITED

馬斯葛集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 136)

21 September 2015

Dear Shareholders,

Corporate Communications of Mascotte Holdings Limited (the “Company”)

We are pleased to enclose the following corporate communications (the “Current Corporate Communications”) of the Company for your attention:

1. the circular of the Company dated 21 September 2015 relating to, among other things, issue and subscription of new shares and unlisted new warrants, application for the granting of the whitewash waiver, capital reorganization, share consolidation, major transaction in relation to purchase of technology equipment, appointment of directors, change of company name and notice of special general meeting; and
2. the proxy form for use at the special general meeting to be held on 15 October 2015.

You are entitled at any time to change your choice of the means of receipt (either in printed form or via the Company’s website) of the corporate communications by completing the enclosed request form and return it by post to the Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited (the “Hong Kong Branch Share Registrar”) using the mailing label provided. Alternatively, you may send your request by notice in writing to the Hong Kong Branch Share Registrar at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong or by email at is-ecom@hk.tricorglobal.com specifying your name, contact telephone number, address and request.

The Current Corporate Communications in both English and Chinese versions are available on the Company’s website at <http://www.irasia.com/listco/hk/mascotte/index.htm> in an accessible format and have been submitted to The Stock Exchange of Hong Kong Limited for publication on its website at www.hkexnews.hk.

Should you have any queries in relation to this letter, please call the Customer Service Hotline of the Hong Kong Branch Share Registrar at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,

For and on behalf of

MASCOTTE HOLDINGS LIMITED

Chung Yuk Lun

Chairman

Encl.

* *For identification purpose only*

REQUEST FORM

To: Mascotte Holdings Limited (the “Company”)
c/o Tricor Secretaries Limited
Level 22, Hopewell Centre
183 Queen’s Road East
Hong Kong

Part A: To receive the printed version of the Current Corporate Communications
(Please tick the box, if appropriate)

I/We would now like to receive the printed copy of the Current Corporate Communications.

Part B: To change the choice of receipt of future Corporate Communications *(Note 1)*

I/We would like to receive future Corporate Communications in the following manner:
(Please tick the box, if appropriate)

To receive printed copy.

To access the Corporate Communications posted on the Company’s website using electronic means in lieu of receiving printed copies, and to receive email notification of the posting of the Corporate Communications on the Company’s website to my email address at _____, or in the event that no email address is provided, to receive printed notification at the address as appearing in register of members of the Company.

Name _____
(Please use ENGLISH BLOCK LETTERS)

Signature *(Note 2)* _____

Address _____

Contact telephone number _____

Date _____

Notes:

- (1) Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of the holders of securities of the Company, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.
- (2) If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign this request form in order to be valid.

(Please cut along the dotted line)

Please cut the mailing label and stick this on an envelope to return the Request Form to us.

No postage stamp is required for local mailing in Hong Kong

寄回此表格時，請將此郵寄標籤剪貼於信封上。
如在本港投寄，無需貼上郵票

Mailing Label 郵寄標籤

Tricor Secretaries Limited
卓佳秘書商務有限公司
Freepost No. 簡便回郵號碼: 37
Hong Kong 香港