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**DORSETT**

HOSPITALITY INTERNATIONAL

帝盛酒店集團

**Dorsett Hospitality International Limited**

**帝盛酒店集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

*Website: <http://www.dorsett.com>*

**(Stock Code: 2266)**

## **VOLUNTARY ANNOUNCEMENT**

**COURT MEETING CONVENED AT THE DIRECTION OF THE GRAND  
COURT TO BE HELD AT 2:30 P.M. ON TUESDAY 29 SEPTEMBER 2015  
AND**

**EXTRAORDINARY GENERAL MEETING TO BE HELD  
AT 4:00 P.M. ON TUESDAY 29 SEPTEMBER 2015  
(OR AS SOON THEREAFTER AS THE COURT MEETING SHALL  
HAVE BEEN CONCLUDED OR ADJOURNED)**

This is a voluntary announcement made by Dorsett to remind Independent Dorsett Shareholders to attend and vote at the Court Meeting and that Eligible Dorsett Shareholders are entitled to attend and vote at the Extraordinary General Meeting.

Reference is made to (i) the composite scheme document dated 31 August 2015 as amended by the announcement dated 8 September 2015 jointly issued by the Offeror, FEC and Dorsett (the “**Scheme Document**”); (ii) the notice of the Court Meeting dated 8 September 2015; and (iii) the notice of the Extraordinary General Meeting dated 8 September 2015. Unless otherwise defined herein or the context otherwise requires, terms defined in the Scheme Document shall have the same meanings when used in this announcement. Full details relating to the Scheme and Proposal are set out in the Scheme Document.

## **DETAILS OF COURT MEETING AND EXTRAORDINARY GENERAL MEETING**

This is a voluntary announcement made by Dorsett to remind:

- (i) Independent Dorsett Shareholders to attend and vote at the Court Meeting which will be held at Xinhua Room, Mezzanine Floor, Cosmopolitan Hotel, 387–397 Queen’s Road East, Wan Chai, Hong Kong at 2:30 p.m. on 29 September 2015; and
- (ii) that the Dorsett Shareholders whose names appear on the register of members of Dorsett as at the Meeting Record Date (“**Eligible Dorsett Shareholders**”) are entitled to attend and vote at the Extraordinary General Meeting which will be held at Xinhua Room, Mezzanine Floor, Cosmopolitan Hotel, 387–397 Queen’s Road East, Wan Chai, Hong Kong at 4:00 p.m. on 29 September 2015 (or immediately after the conclusion or adjournment of the Court Meeting convened on the same day and place).

## **PROXIES AND TIME BY WHICH TO LODGE PROXY FORMS**

Independent Dorsett Shareholders and Eligible Dorsett Shareholders may vote in person or by proxy at the Court Meeting and the Extraordinary General Meeting respectively. Independent Dorsett Shareholders and Eligible Dorsett Shareholders whose Dorsett Shares are registered under his or her or its name and who would like to appoint a proxy to attend and act on his or her or its behalf at the Court Meeting and the Extraordinary General Meeting (as applicable) should complete and sign the YELLOW Court Meeting Proxy Form and/or the GREEN Extraordinary General Meeting Proxy Form (as applicable) in accordance with the instructions respectively printed thereon.

The latest time to lodge the relevant proxy forms is as follows:

The YELLOW Court

Meeting Proxy Form . . . . . 2:30 p.m. on  
Sunday 27 September 2015

The GREEN Extraordinary

General Meeting Proxy Form . . . . . 4:00 p.m. on  
Sunday 27 September 2015

The return of the proxy forms will not preclude you from attending and voting in person at the Court Meeting and the Extraordinary General Meeting (as applicable). The YELLOW Court Meeting Proxy Form and the GREEN Extraordinary General Meeting Proxy Form have been dispatched to Dorsett Shareholders and holders of Dorsett Options on 8 September 2015.

## **BOOK CLOSE PERIOD**

Dorsett Shareholders and holders of Dorsett Options are reminded that the register of members of Dorsett will be closed from Wednesday 23 September 2015 to Tuesday 29 September 2015 (both days inclusive) for the purposes of determining the entitlement of the Independent Dorsett Shareholders to attend and vote at the Court Meeting and the Dorsett Shareholders to attend and vote at the Extraordinary General Meeting. During such period, no transfer of Dorsett Shares will be effected. Such book close period is not for determining entitlements under the Scheme.

In order to qualify to vote at the Court Meeting and the Extraordinary General Meeting, (i) all transfers accompanied by the relevant share certificates must be lodged with Tricor Investor Services Limited, Dorsett's branch share registrar in Hong Kong at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong before 4:30 p.m. on Tuesday 22 September 2015, and (ii) holders of Dorsett Options must exercise their vested Dorsett Options before 3:30 p.m. on Tuesday 22 September 2015.

## **DEFINITIONS**

“Court Meeting”	a meeting of the Scheme Shareholders to be convened at the direction of the Grand Court, which is to be held at Xinhua Room, Mezzanine Floor, Cosmopolitan Hotel, 387–397 Queen's Road East, Wan Chai, Hong Kong at 2:30 p.m. on 29 September 2015, or such other time and date as shall have been announced to Dorsett Shareholders and holders of outstanding Dorsett Options, notice of which has been dispatched to Dorsett Shareholders and holders of outstanding Dorsett Options on 8 September 2015 and available on the websites of the Stock Exchange and Dorsett, or any adjournment thereof
“Court Meeting Proxy Form(s)”	YELLOW form(s) of proxy for use at the Court Meeting that have been dispatched to Dorsett Shareholders and holders of Dorsett Options on 8 September 2015
“Extraordinary General Meeting”	the extraordinary general meeting of Dorsett to be held at Xinhua Room, Mezzanine Floor, Cosmopolitan Hotel, 387–397 Queen's Road East, Wan Chai, Hong Kong at 4:00 p.m. on 29 September 2015 (or immediately after the conclusion or adjournment of the Court Meeting convened on the same day and place), or such other time and date as shall have been announced to Dorsett Shareholders and holders of outstanding Dorsett Options, notice of which has been dispatched to Dorsett Shareholders and holders of outstanding Dorsett Options on 8 September 2015 and available on the websites of the Stock Exchange and Dorsett, or any adjournment thereof

“Extraordinary General Meeting Proxy Form(s)”

GREEN form(s) of proxy for use at the Extraordinary General Meeting that have been dispatched to Dorsett Shareholders and holders of Dorsett Options on 8 September 2015

By order of the Board of  
**Dorsett Hospitality International Limited**  
**WONG Kang Yean Clarence**  
*Chief Financial Officer and Company Secretary*

Hong Kong, 21 September 2015

*As at the date of this announcement, the Board of Dorsett comprises two executive directors namely, Ms. CHIU Wing Kwan Winnie and Mr. LAI Wai Keung, three non-executive directors, namely Tan Sri Dato' CHIU David, Mr. HOONG Cheong Thard and Mr. CHAN Chi Hing, and four independent non-executive directors, namely Mr. SHEK Lai Him Abraham, G.B.S., J.P., Mr. TO Peter, Dr. LIU Ngai Wing and Mr. ANGELINI Giovanni.*

*The directors of Dorsett jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*